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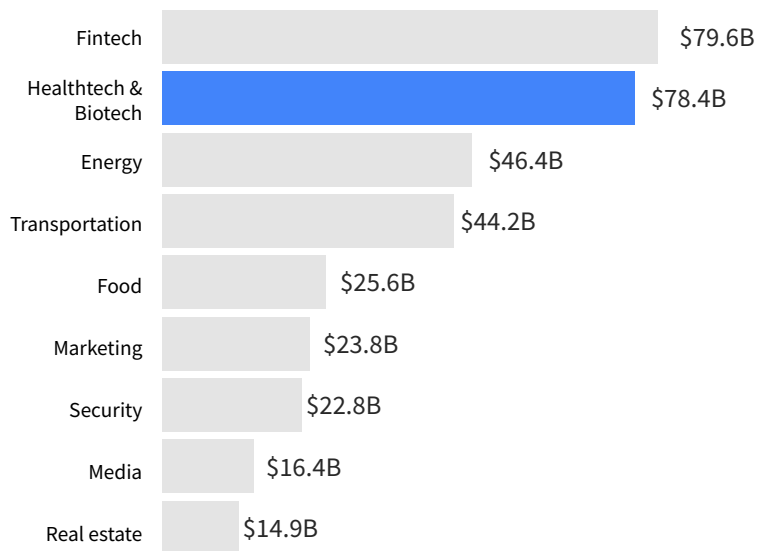
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Healthtech startups and venture capital 2022 review

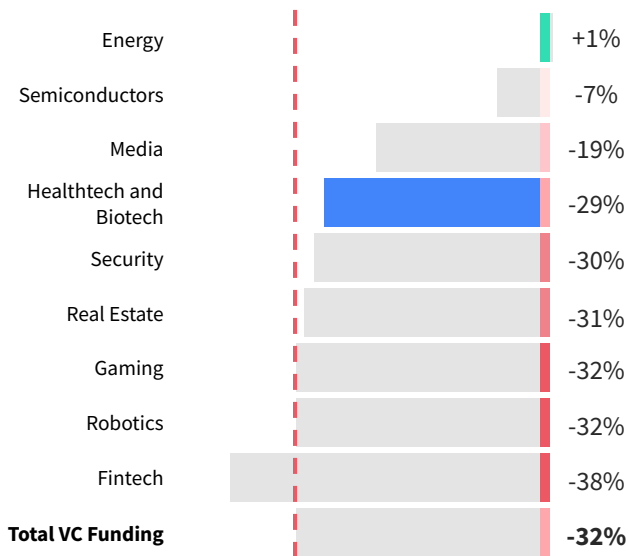
January 2023

Healthtech & Biotech was the second most funded startup industry in 2022. Though funding fell 29% from 2021 highs.

Global VC funding by industry in 2022



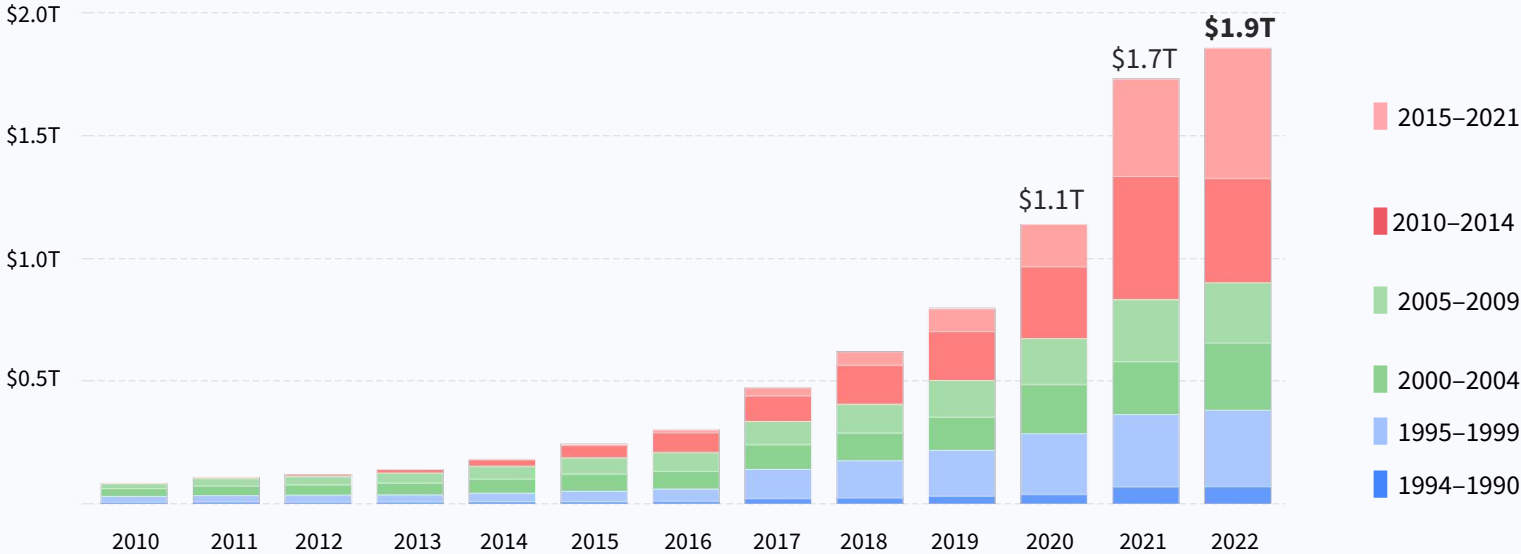
VC funding Growth by Industry, 2022 vs 2021



Global healthtech* startups are now valued at \$1.9T.

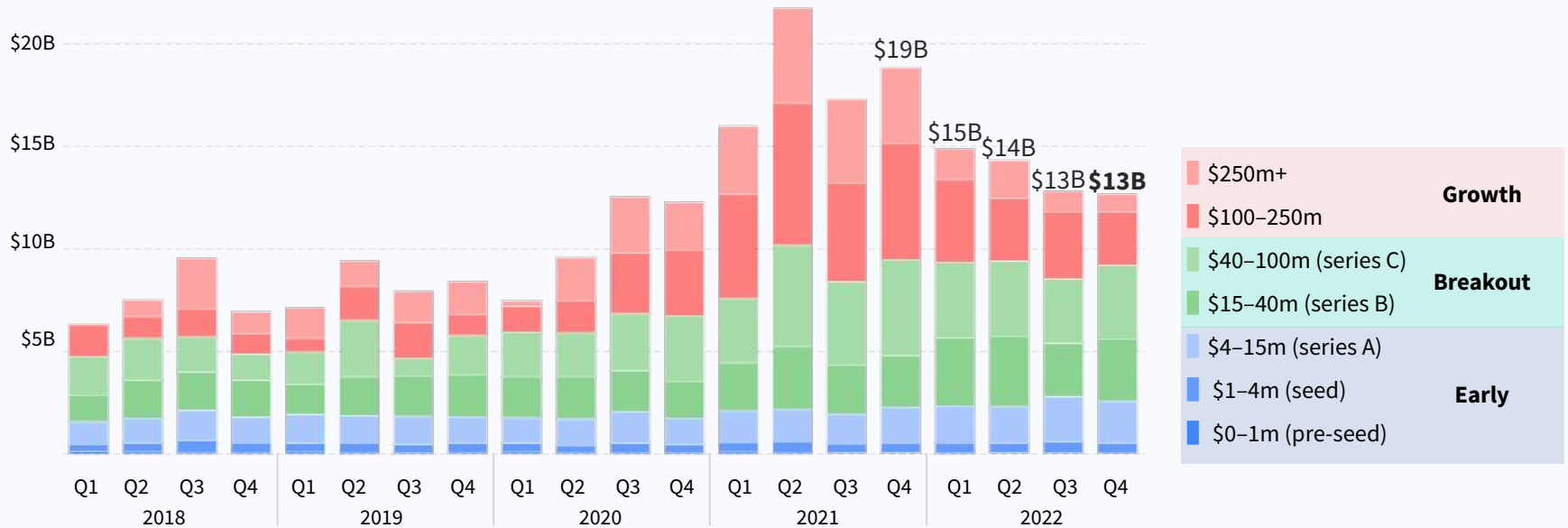
Combined enterprise value of healthtech startups » [view online](#)

by launch year



Healthtech startups raised \$55B in 2022, remaining much higher than pre-pandemic levels.

Global venture capital investment in healthtech startups » [view online](#)



Healthtech startups with most raised in 2022

» [view online](#)

verily

RESILIENCE

ULTIMA GENOMICS

eikon
therapeutics

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health

SOMATUS
REVOLUTIONIZING KIDNEY CARE

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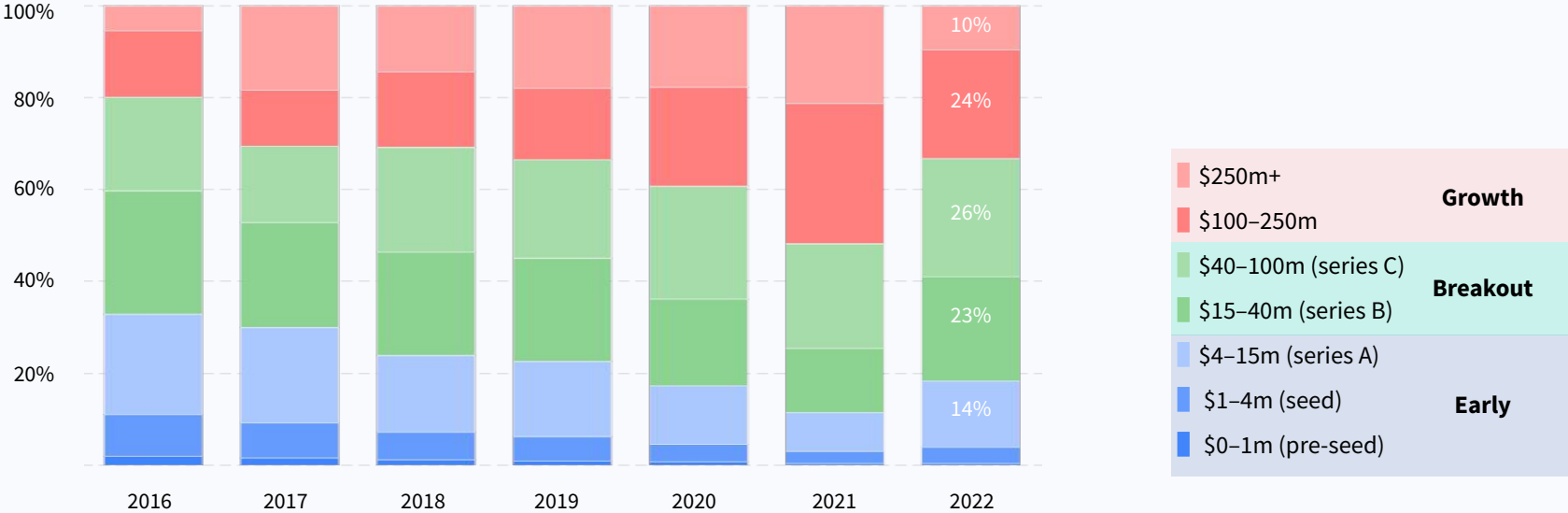
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Early-stage allocation increased from 12% to 18% of all healthtech funding in 2022, while megarounds contracted.

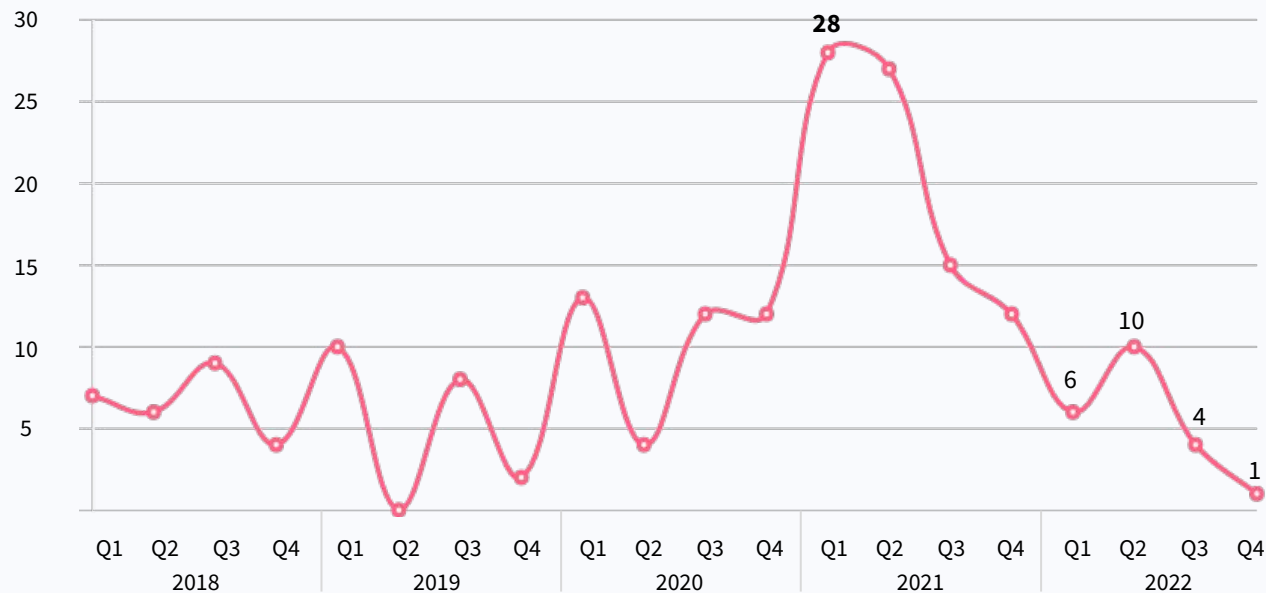
Global venture capital investment in healthtech startups » [view online](#)



Just 21 healthtech startups reached unicorn status in 2022, down from 82 in 2021.

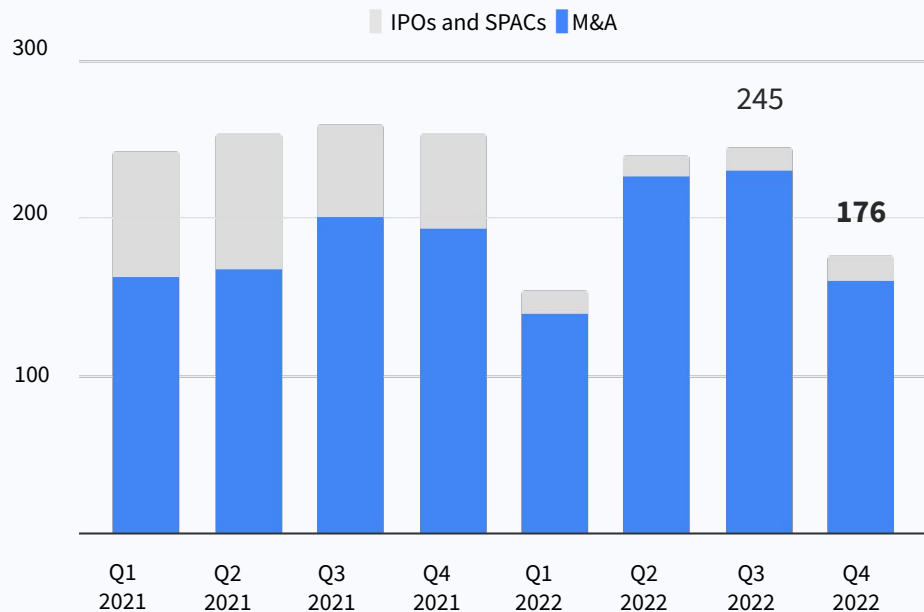
Number of new healthtech unicorns globally [» view online](#)

Selected new unicorns in 2022





Despite frozen public markets, 2022 saw over 750 Health M&A transactions, down only 4% on 2021.

Number of Health exits by type [» view online](#)



Selected exits in 2022

Startup	Exit round	Valuation	Focus
 MEDIFOX DAN	Acquisition	\$1.0B	Health enterprise software
 sptlabtech	Buyout	€650M	Labtech
Sanoptis	Acquisition	€750M	Eyecare
MIRANZA	Acquisition	€250M	Eyecare

Top 100 Healthcare startups to watch

















We've ranked the top 100 healthcare startups to watch based on Dealroom Signal: a powerful algorithm helping VCs, Corporates and Governments find the most promising up-and-coming startups.

The input for each Signal's algorithm includes company growth (team size, product growth), job openings, completion score and contextual data (does the company fit into segments of interest), timing (is the startup likely to raise their next round soon) and team composition.

» Top 100 Healthcare Startups to watch

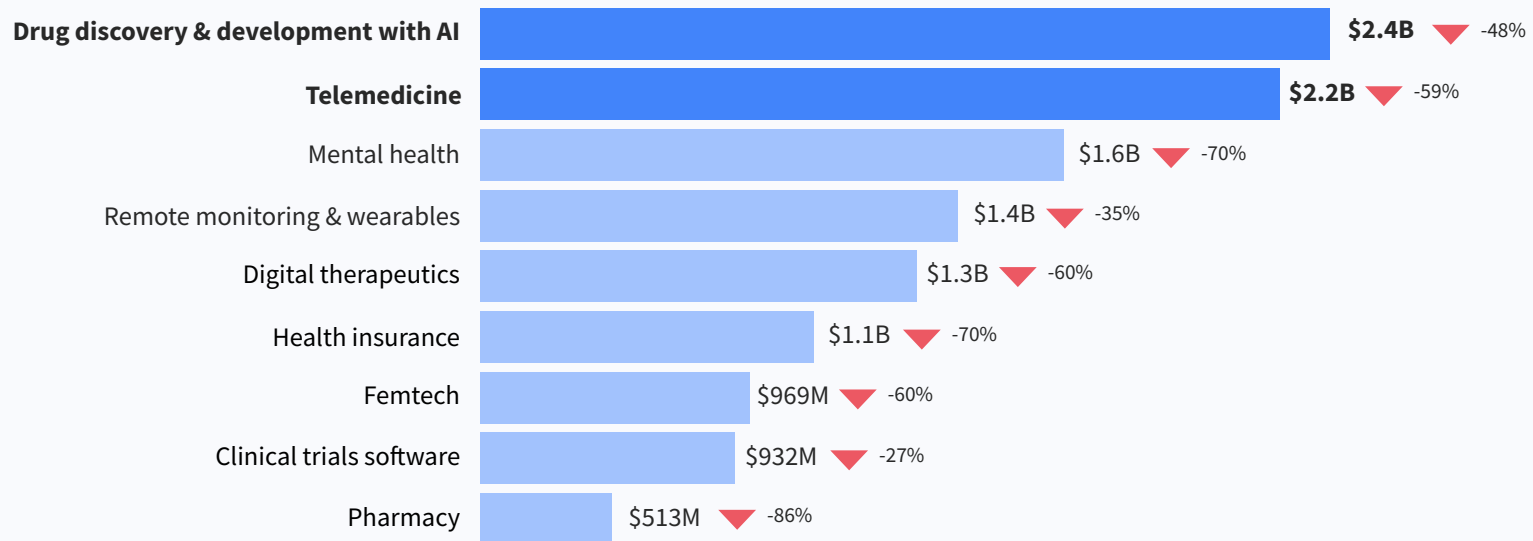
» Top 100 Digital Therapeutics Startups



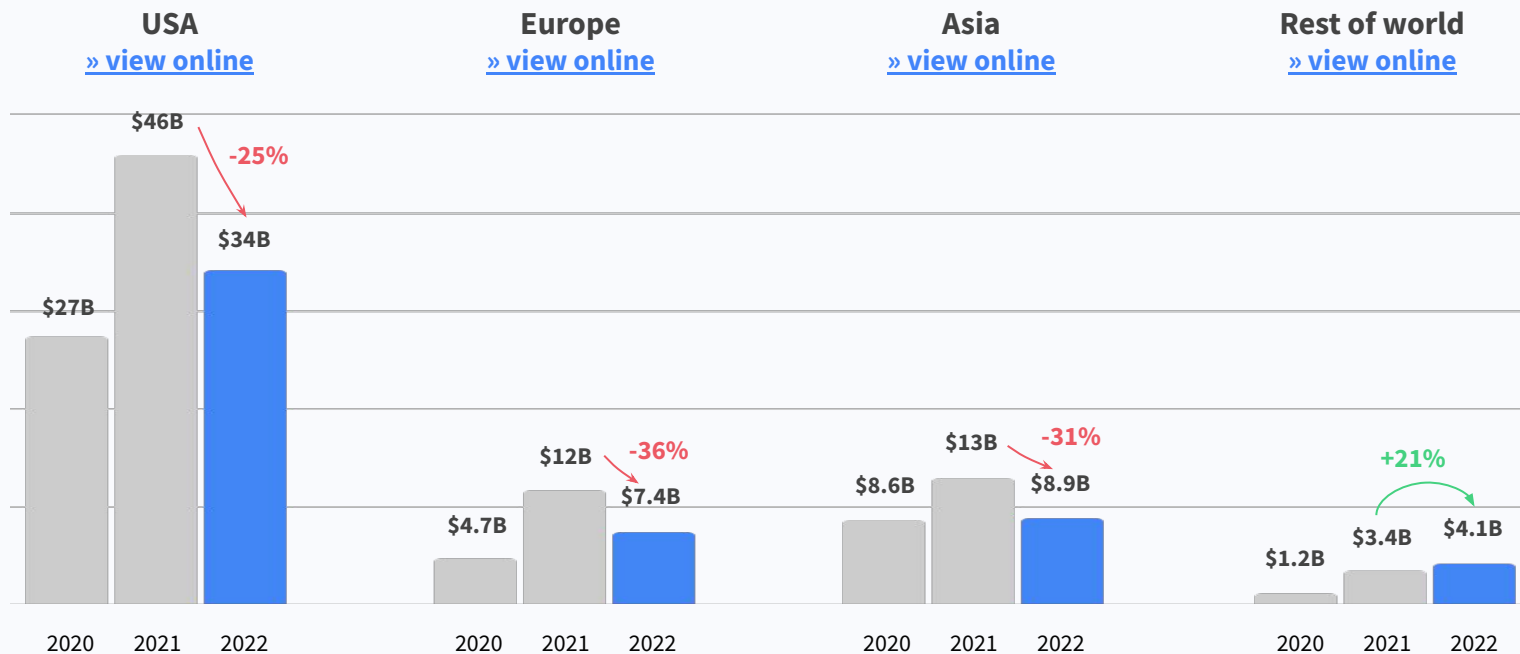
	Overtone Designer Hearing Tech for people ...	 95	B2C health medical devices	manufacturing	
	Spring Health ★ Provides employers with a compre...	 87	B2B health enterprise software health platform	deep tech artificial intelligence commission saas	
	Octave ★ Support your emotional well-bein...	 82	B2C health wellness beauty health platform	subscription	
	Alma Health ★ Simplifying access to high-quality, ...	 72	B2C health health platform	commission saas	
	Headway ★ Building out a marketplace with a ...	 69	B2B, B2C health health platform	commission marketplace & ecommerce	
	Uphealth holdings ★ Technology and services to effice...	 68	B2B health health platform		
	SalioGen Therapeutics ★ Advances in genetic therapies usin...	 67	B2B health pharmaceutical	commission saas	
	Mindable Health Digital therapeutics for anxiety	 62	B2C health medical devices health platform	mobile app commission saas	

AI-drug development and Telemedicine are the top sectors for attracted healthtech VC funding.

VC investment in 2022 by segment [» view online](#)



Geographically, healthtech funding fell in all major markets in 2022, with the US proving marginally more resilient.



Explore the ecosystem health.dealroom.co

» Visit the platform

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The screenshot shows the Healthtech website interface. At the top, there is a navigation bar with the Healthtech logo, a search bar, and user account information for John Smith. The main banner features the title "Explore the Healthtech & Biotech ecosystem" and three statistics: 106,738 STARTUPS, 61,535 ROUNDS, and 622 JOBS. Below the banner are four content cards: "Add your organization", "Becoming a partner", "Where the data comes from", and "Glossary & definitions".

Healthtech
Database by dealroom.co

Search for companies, investors, people, lists & innovations

John Smith
ADMIN ACCOUNT

Explore the Healthtech & Biotech ecosystem

The world's most comprehensive Health & Biotech ecosystem database

106,738
STARTUPS

61,535
ROUNDS

622
JOBS

OVERVIEW | CURATED CONTENT | NEW STARTUPS

Add your organization

Are you a founder, a VC, or otherwise active in the ecosystem? Gain visibility and help the database become more complete by adding your organization or updating your company profile.

[Manage companies](#)

Becoming a partner

Our partners help make this platform what it is through data sharing, collaboration, sponsorship and research. Sounds interesting? We'd love to discuss any ideas.

[Contact us](#)

Where the data comes from

This platform is powered by Dealroom. We combine machine learning and data engineering with user-submitted data with robust verification processes and a strong network of ecosystems.

[See more](#)

Glossary & definitions

What is a startup, scaleup or service provider? B2B or B2C? Take a look at our methodology and list of Dealroom definitions.

[See more](#)

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