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ImpactCity



TECH NATION

Danske Bank

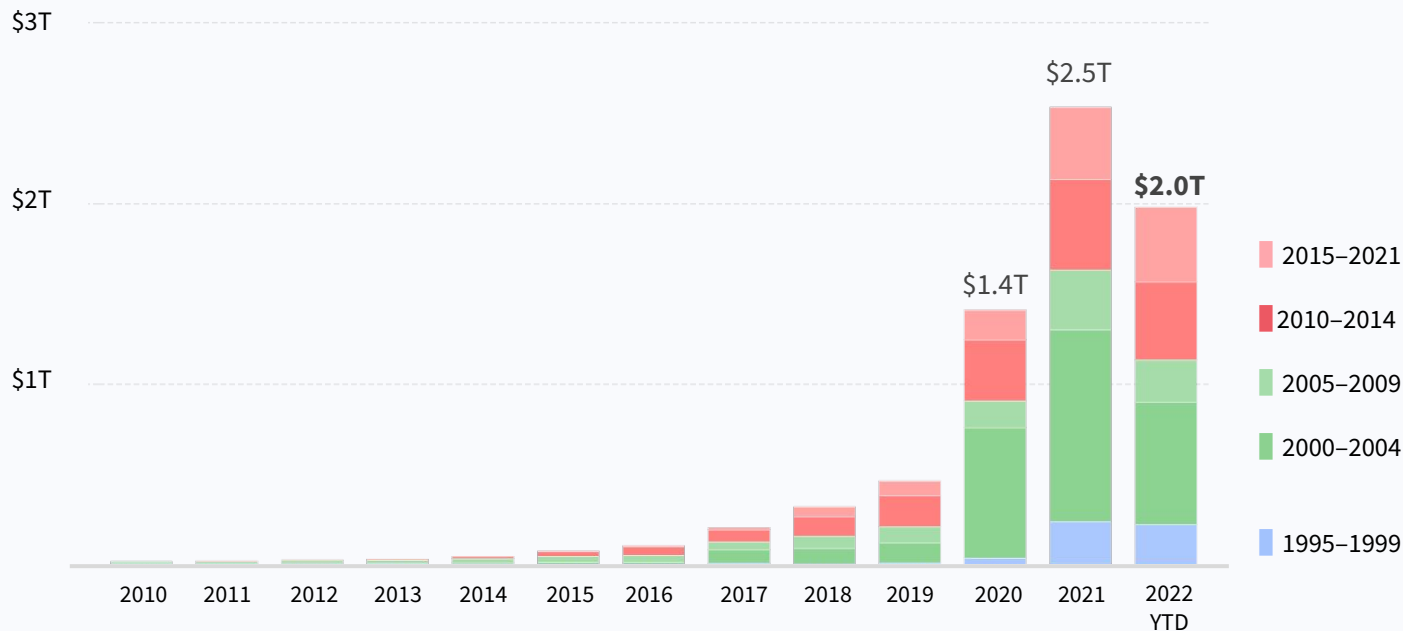
Impact startups and venture capital - Q3 2022

October 2022



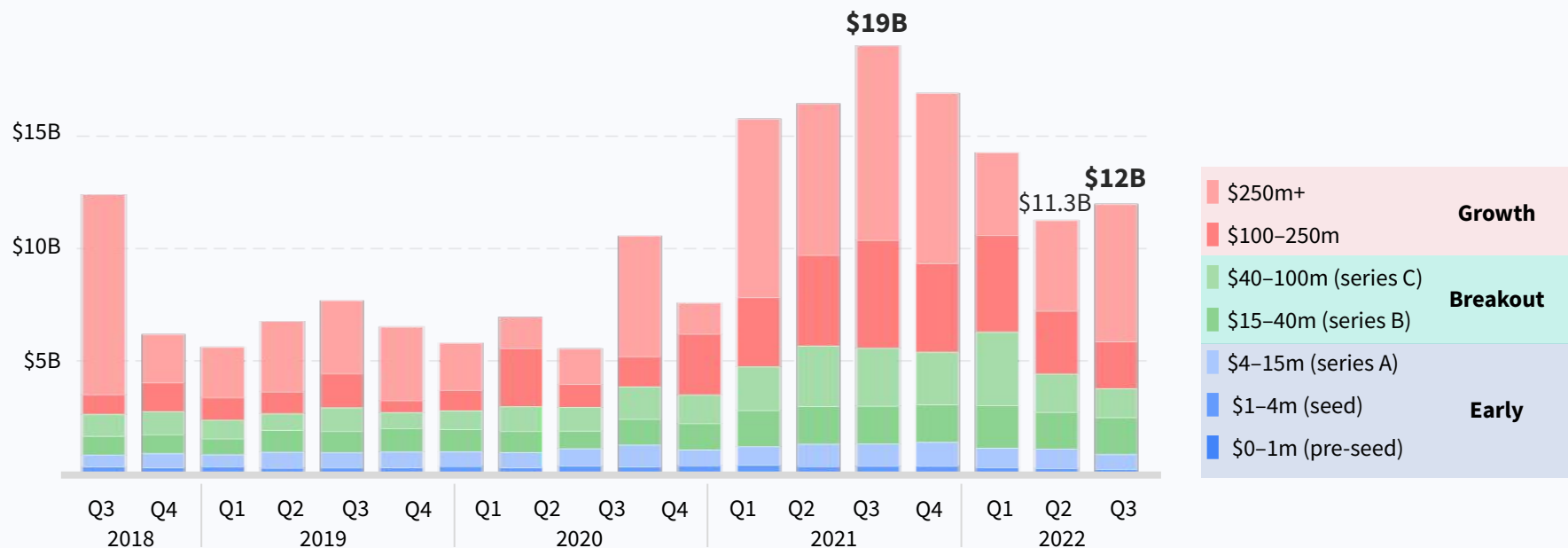
Combined enterprise value decreased by 20% from last year, but the ecosystem is still up 40% from 2020.

Combined enterprise value of impact companies by launch year [» view online](#)



Impact startups raised \$12B globally in Q3 2022, \$700M up from Q2 but down 36% year-on-year.

VC investment into impact startups » [view online](#)



Impact startups who raised the most in Q3 2022

[» view online](#)

northvolt

TU TeraWatt
INFRASTRUCTURE

SUNWODA
ENERGY

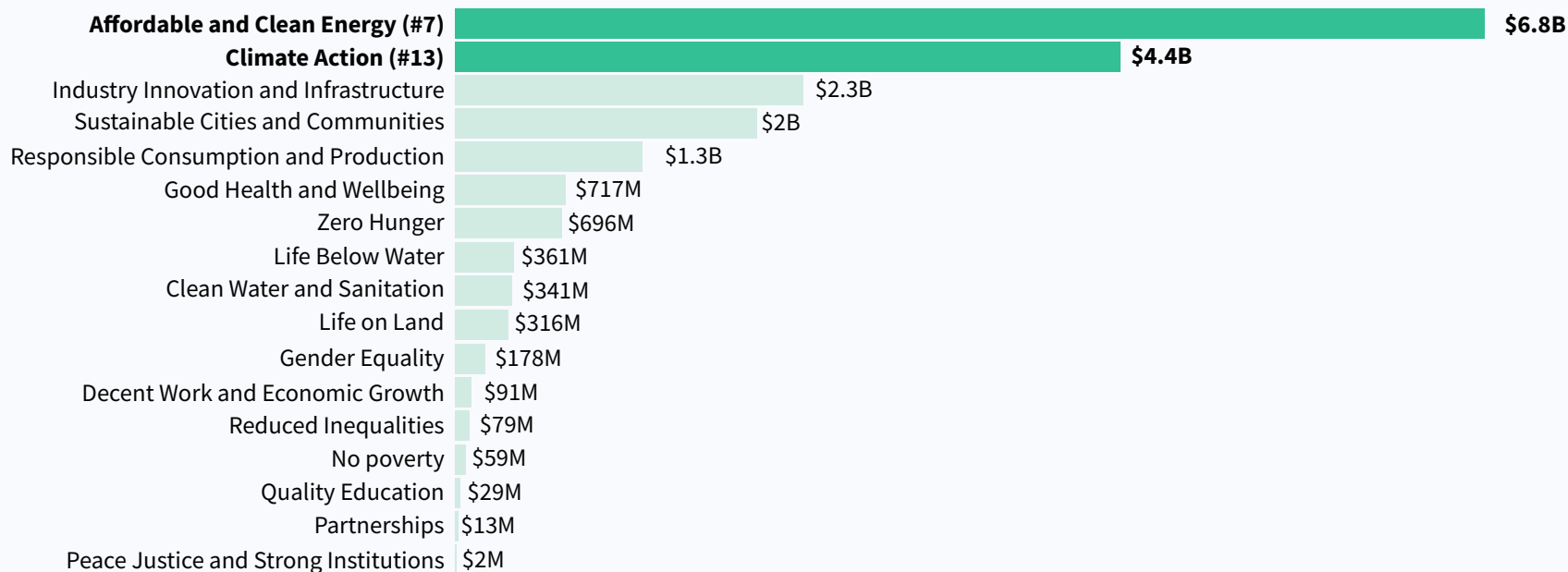
TerraPower.

融通高科先进材料
RT Advanced Materials

ENERGYX

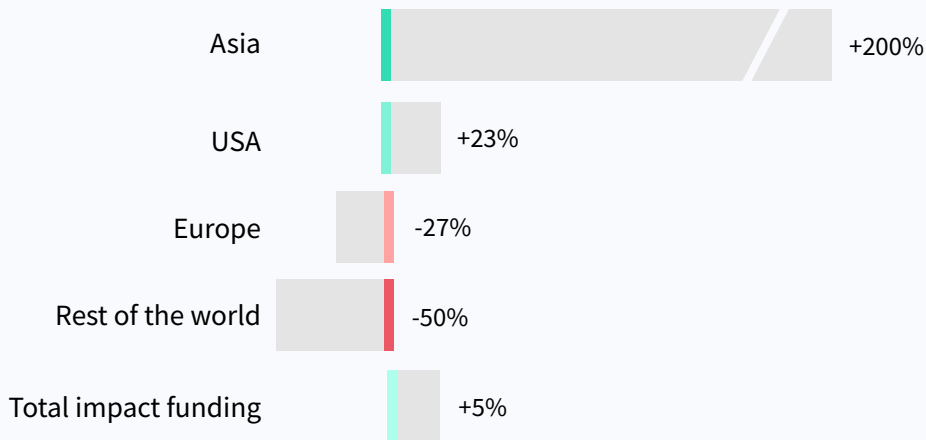
Clean Energy and Affordable and Climate Action are the most funded Sustainable Development Goals in Q3 2022.

Q3 2022 investment per Sustainable Development Goal » [view online](#)

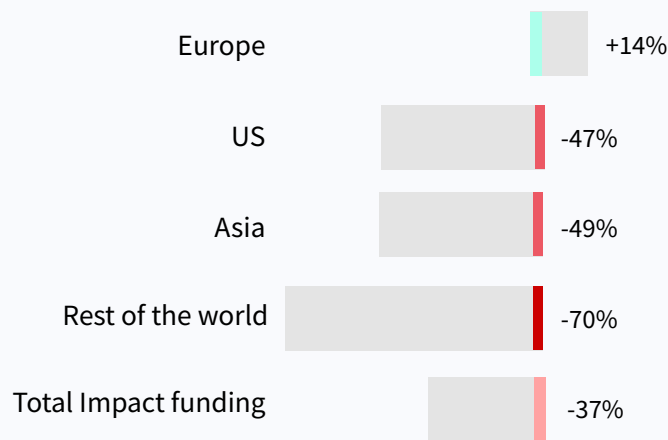


European impact investment is down 27% from Q2 while Asia triples. Europe is the only market that increased YoY, up 14%.

% VC growth quarter-to-quarter
(Q3 2022 vs Q2 2022) » [view online](#)



% VC growth year-on-year
(Q3 2022 vs Q3 2021) » [view online](#)



Only 4 unicorns were created globally in Q3 2022, compared to 27 in Q3 2021.

Number of new impact unicorns globally » [view online](#)



New impact unicorns in Q3 2022



WHAT YOU NEED TO KNOW

- ⊕ **\$12B** venture capital invested in impact startups during Q3 2022, that's down **37%** compared to last year's Q3.
- ⊕ **4 new impact unicorns** were created in this quarter.
- ⊕ European companies have attracted **27%** less investments compared to last quarter. Investment in Asia more than tripled.
- ⊕ **Affordable and Clean Energy** is the most funded SDG in Q3 2022.

Explore the ecosystem impact.dealroom.co

Access over 8,000 impact startups, 14,000 funding rounds, and our latest insights on the world of impact tech.

» Visit the platform

The screenshot shows the homepage of the 'Impact & Innovation' database. The header includes a search bar with the placeholder text 'Search for companies, investors, people, lists & innovations'. Below the header, a large banner features a water splash background with two prominent statistics: '8,480 STARTUPS' and '14,855 ROUNDS'. A navigation bar below the banner contains links for 'OVERVIEW', 'CURATED CONTENT', 'EVENTS', 'NEW STARTUPS', and 'METHODOLOGY & DEFINITIONS'. The main content area is divided into three columns, each with an icon and a title: 'Add your organization' (with a building icon), 'Becoming a partner' (with a heart icon), and 'Where the data comes from' (with a globe icon). Each column contains a brief description of the respective feature.

Impact & Innovation
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Search for companies, investors, people, lists & innovations

Explore the Impact & Innovation ecosystem

Accelerating purpose-driven entrepreneurship and innovation through better data

8,480
STARTUPS

14,855
ROUNDS

OVERVIEW | CURATED CONTENT | EVENTS | NEW STARTUPS | METHODOLOGY & DEFINITIONS

Add your organization

Are you a founder, a VC, or otherwise active in the ecosystem? Gain visibility and help the database become more complete by adding your organization.

Becoming a partner

Our partners help make this platform what it is through data sharing, collaboration, sponsorship and research. Sounds interesting? We'd love to hear from you.

Where the data comes from

This platform is powered by Dealroom's proprietary machine learning and data engineering, which analyzes submitted data with robust verification.



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