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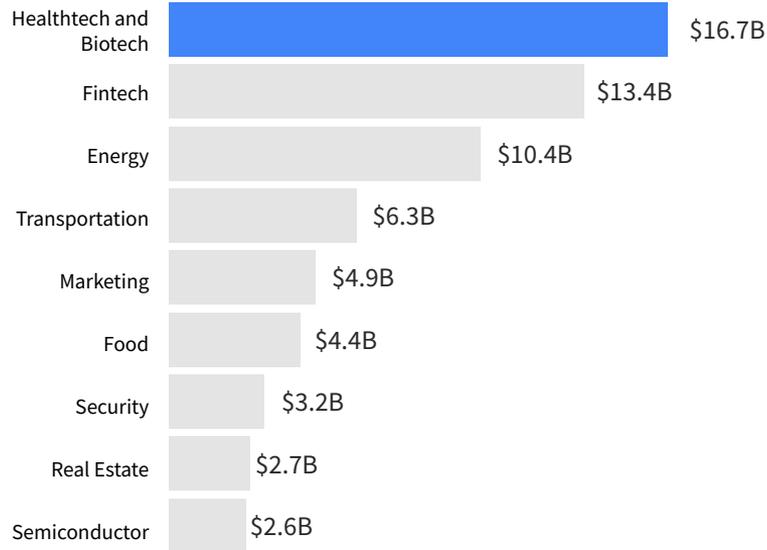
Healthtech startups and venture capital Q3 2022

October 2022

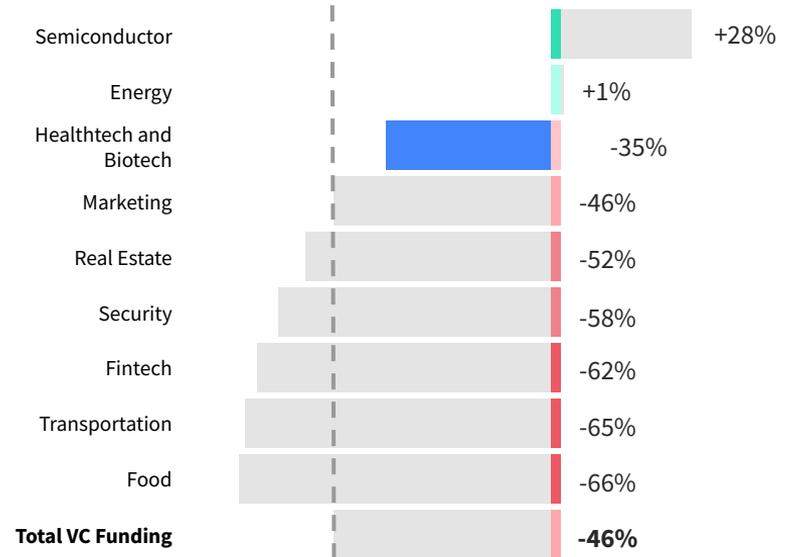


Healthtech and Biotech, together, are the top industry for VC funding globally in Q3 2022.

Global VC funding by industry in Q3 2022

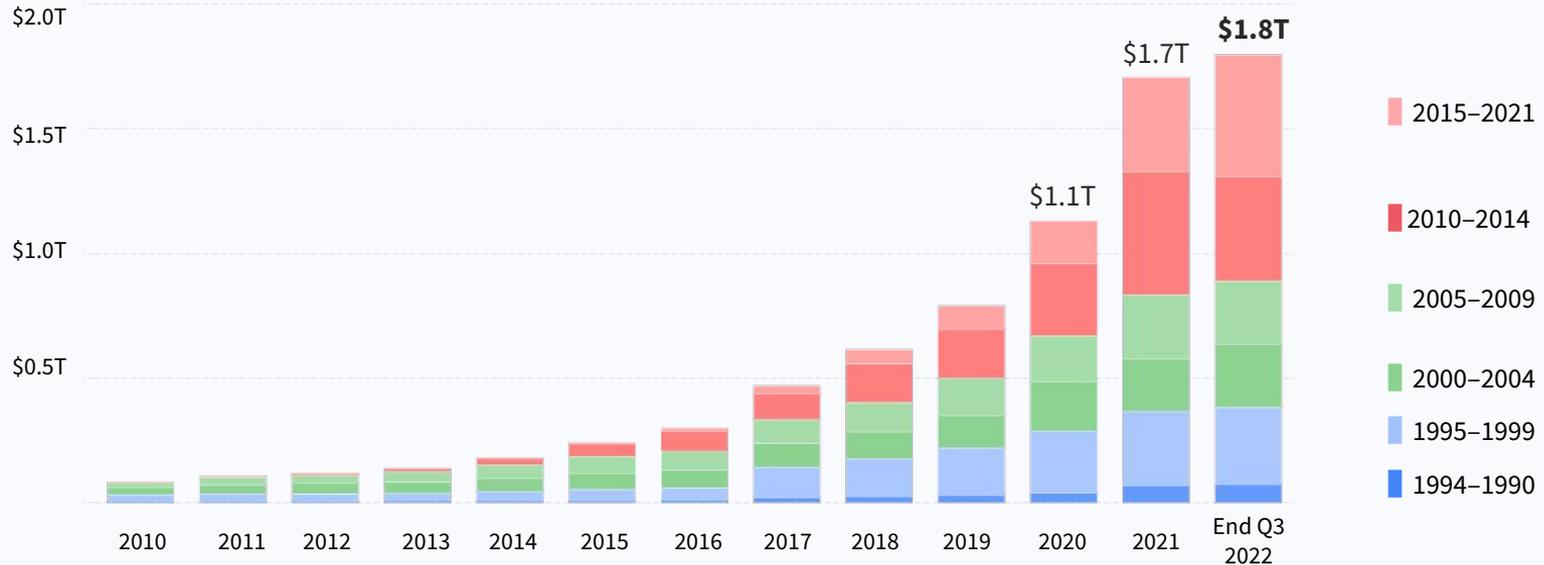


VC funding Growth by Industry, Q3 2022 vs. Q3 2021



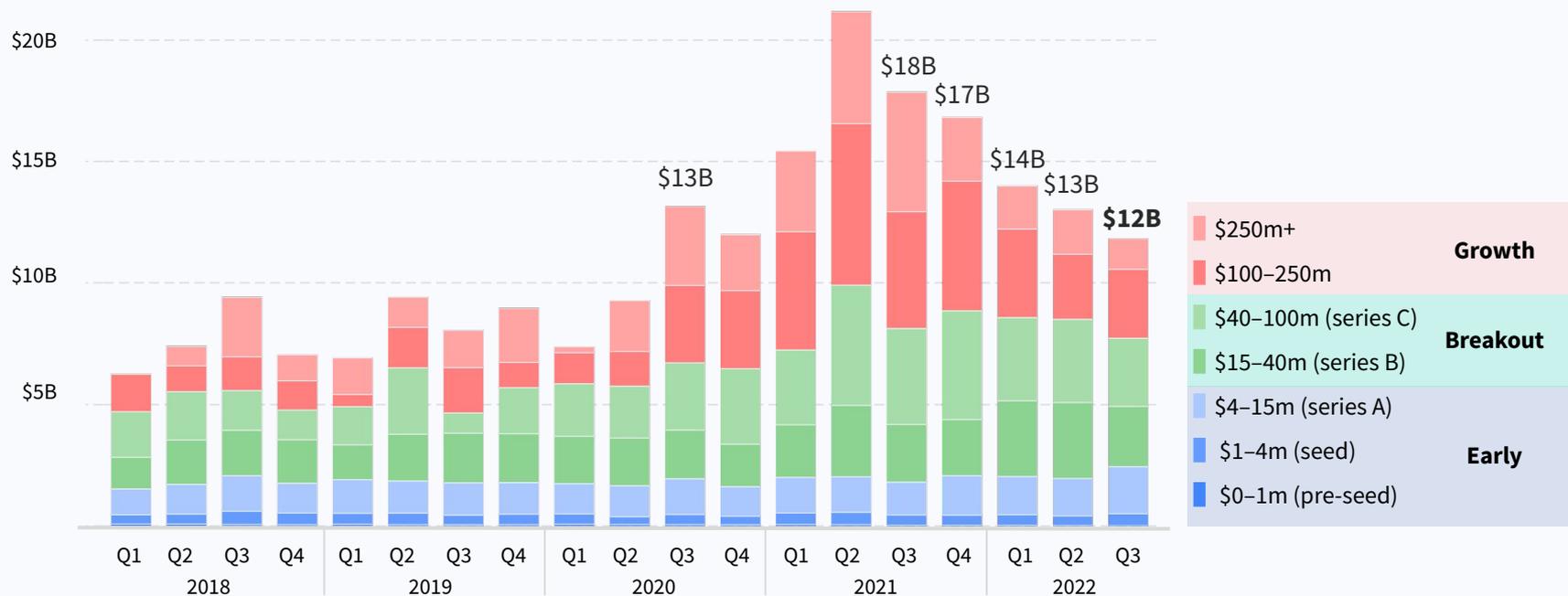
Global healthtech* startups are now valued at \$1.8T.

Combined enterprise value of healthtech startups [» view online](#)
by launch year



Healthtech funding in Q3 reached \$12B, down 9% compared to Q2 2022 and down 34% vs. Q3 2021.

Global venture capital investment in healthtech startups » [view online](#)



Healthtech
startups who
raised the most in
Q3 2022

[» view online](#)

verily

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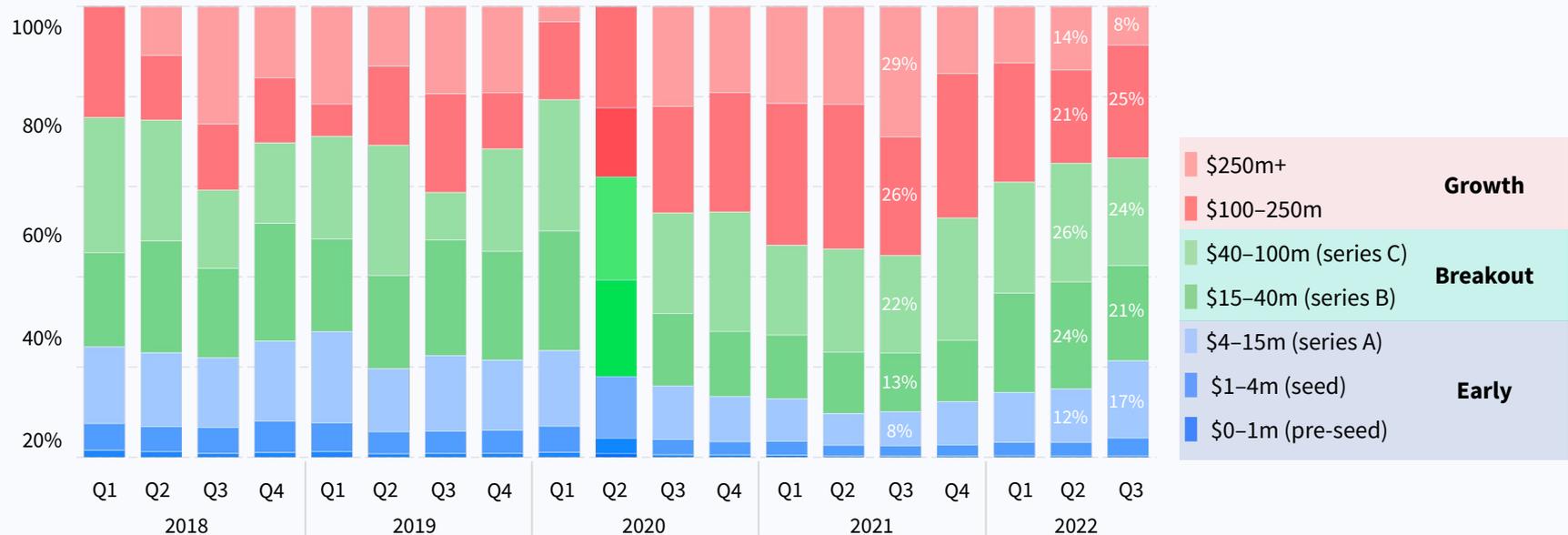
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The share of Early-stage rounds (smaller than \$15M) increased from 10% to 21% YoY, while the share of rounds above \$100M decreased from 55% to 33%.

Global venture capital investment in healthtech startups » [view online](#)



Only 4 healthtech unicorns have been created in Q3 2022, a 73% drop from 15 in Q3 2021.

Number of new healthtech unicorns globally » [view online](#)



New unicorns in Q3 2022



Top 100 Healthcare Startups to Watch

We've ranked the top 100 healthcare startups to watch based on **Dealroom Signal**: a powerful algorithm helping VCs, Corporates and Governments find the most promising up-and-coming startups.

The input for each Signal's algorithm includes company growth (team size, product growth), job openings, completion score and contextual data (does the company fit into segments of interest), timing (is the startup likely to raise their next round soon) and team composition.

» Top 100 Healthcare Startups to watch

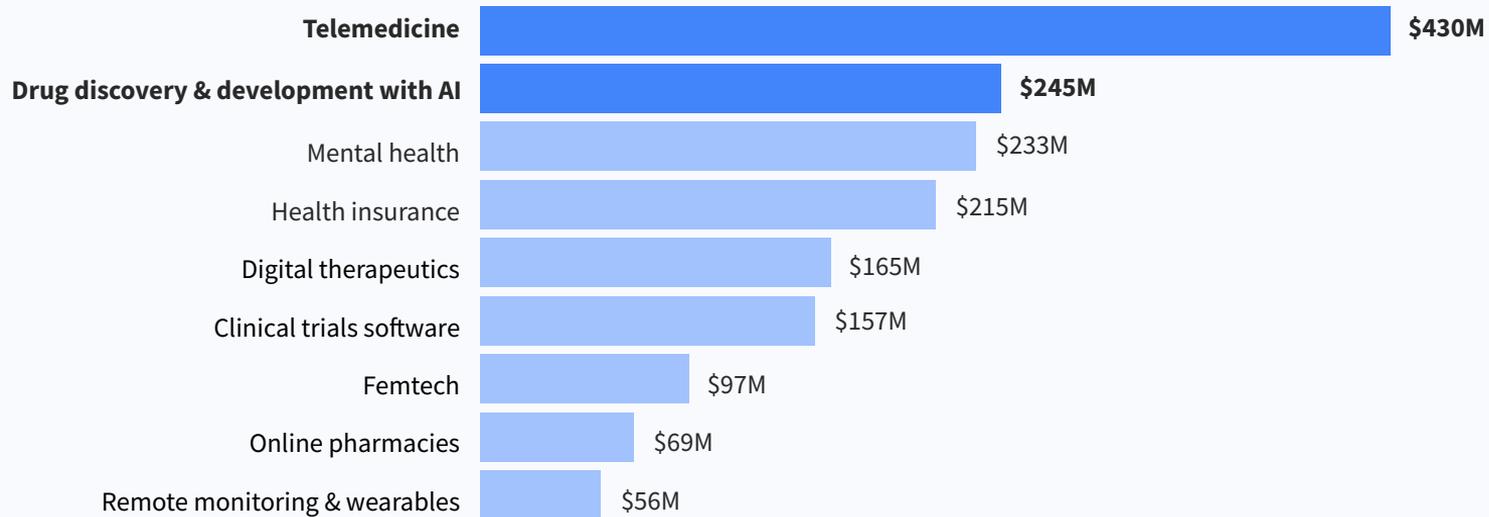
» Top 100 Digital Therapeutics startups



	Overtone ❤️ Designer Hearing Tech for people ...	 95	B2C health medical devices	manufacturing
	RiboPro 🏆 ❤️ Custom mRNA Synthesis of the hig...	 92	health biotechnology	manufacturing
	VentriPoint Diagnostics ❤️ Using Artificial Intelligence to creat...	 85	B2B health health platform	3d technology machine learning deep tech artificial intelligen commission
	Almahealth ★ 🏆 ❤️ Digital health platform designed t...	 84	B2C health health platform	mobile app commission saas
	Octave ★ ❤️ Octave specializes on second-life b...	 84	B2C health wellness beauty health platform	subscription
	Reflect Innovation ❤️ Offering a new way to reduce stres...	 79	B2C health wellness beauty medical devices	iot internetofthing hardware connected device subscription selling own invent
	Sanar ★ ❤️ An online platform to provide heal...	 78	B2B health enterprise software health platform	commission saas

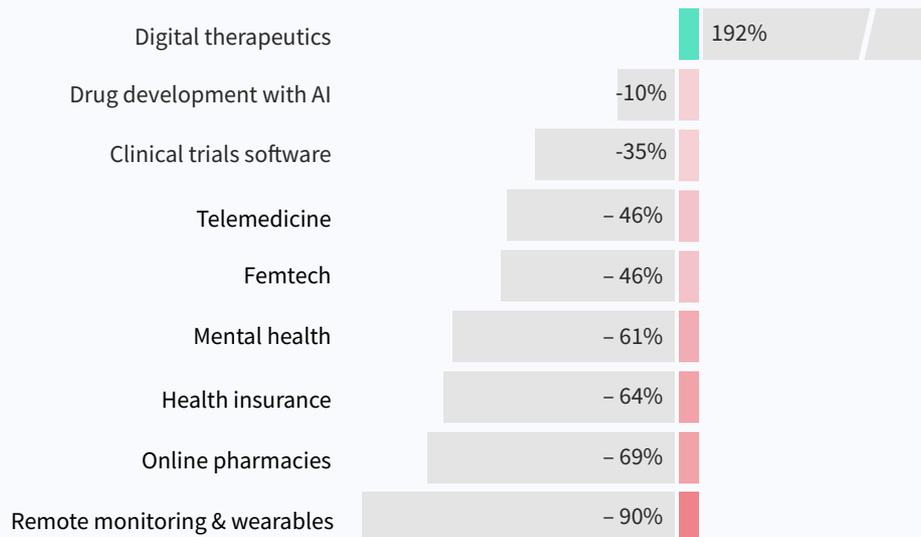
Telemedicine and AI-drug development are still the top sectors for healthtech VC funding.

VC investment in Q3 2022 by segment [» view online](#)

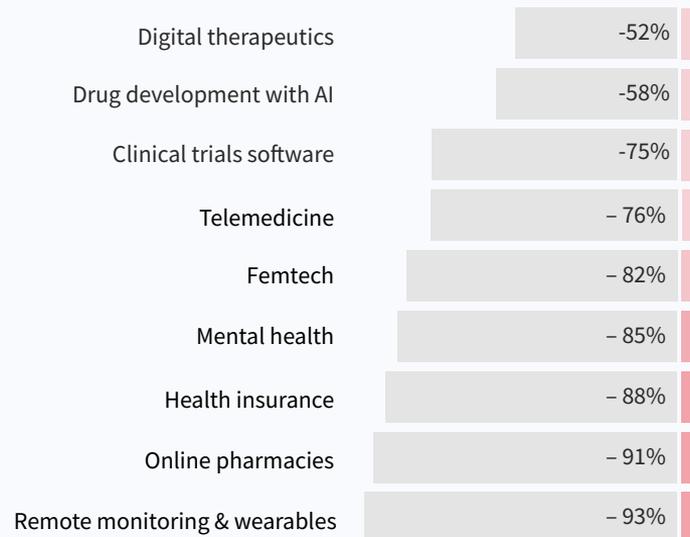


All healthtech segments are down from Q3 2021.

**% VC growth quarter-to-quarter
(Q3 2022 vs Q2 2022)**



**% VC growth year-on-year
(Q3 2022 vs Q3 2021)**



Explore the ecosystem health.dealroom.co

Access over 47,000+ health startups, 55,000+ funding rounds, and our latest insights on the world of health.

» Visit the platform

The screenshot shows the Healthtech database interface. At the top, there is a search bar and navigation icons. The main header features the text "Explore the Healthtech & Biotech ecosystem" and "The world's most comprehensive Health & Biotech ecosystem database". Below this, two large statistics are displayed: "46,868 STARTUPS" and "55,403 ROUNDS". The interface includes a sidebar with various icons and a main content area with tabs for "OVERVIEW", "CURATED CONTENT", and "NEW STARTUPS". Under "CURATED CONTENT", there are sections for "Searches" with sub-sections like "TECH FOR PATIENTS", "TECH FOR BIOTECH & PHARMA", and "TECH FOR DOCTORS". Each sub-section contains a representative image and a list of search results.

Healthtech
Database by dealroom.co

Search for companies, investors, people, lists & innovations

Explore the Healthtech & Biotech ecosystem
The world's most comprehensive Health & Biotech ecosystem database

46,868
STARTUPS

55,403
ROUNDS

OVERVIEW CURATED CONTENT NEW STARTUPS

Searches

TECH FOR PATIENTS

- Digital health for patients
- Femtech
- Health savings accounts (HSA)

TECH FOR BIOTECH & PHARMA

- Digital therapeutics
- Drug development with AI
- Patient recruitment & clinical trials software

TECH FOR DOCTORS

- Practice management software for doctors

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The logo for eit Health features the lowercase letters "eit" inside a white circle, with the word "Health" positioned to the right of the circle.

The logo for dealroom.co consists of a white square containing the letters "d" and "D" in a stylized font, followed by the text "dealroom.co" to its right.