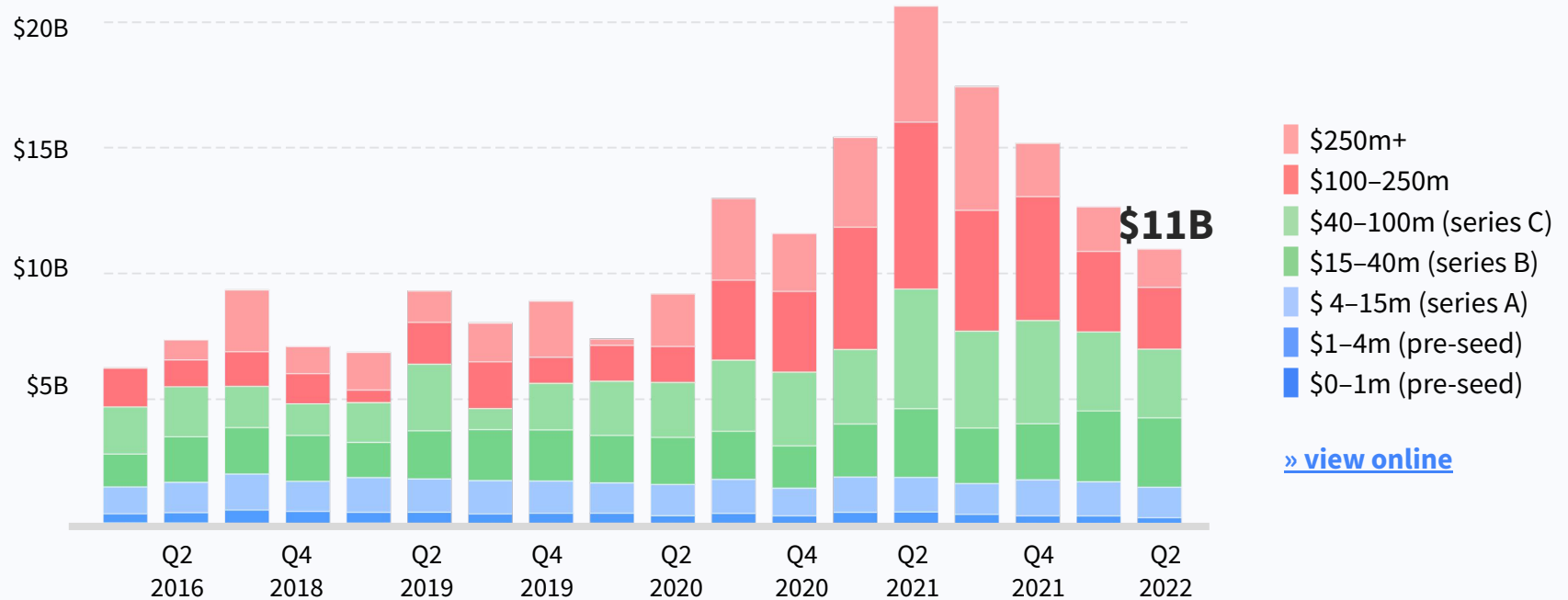


Healthtech Q2 update



dealroom | briefings

Healthtech funding in Q2 reached \$11B, down 13% compared to Q1 2022 and down 47% vs. Q2 2021.



[» view online](#)

Healthtech startups who raised the most in Q2 2022

[» view online](#)

[RESILIENCE

alan

VG ULTIMA
GENOMICS

Clarify

biofourmis

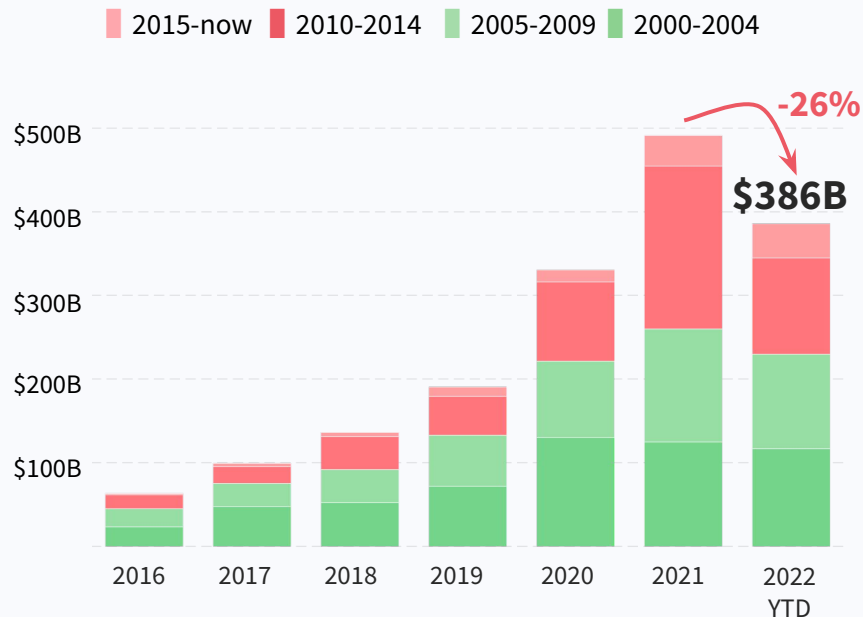
CAREBRIDGE

Reify
HEALTH

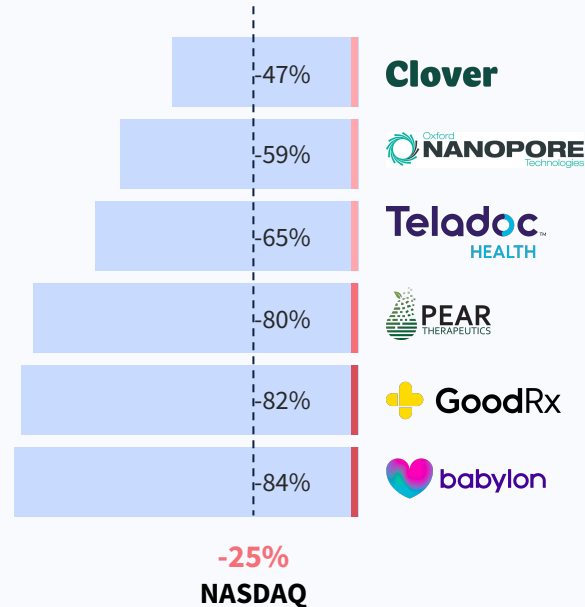
METIS
THERAPEUTICS

Healthtech valuations have been slashed in the public market.

Combined enterprise value of public healthtech startups* » [view online](#)

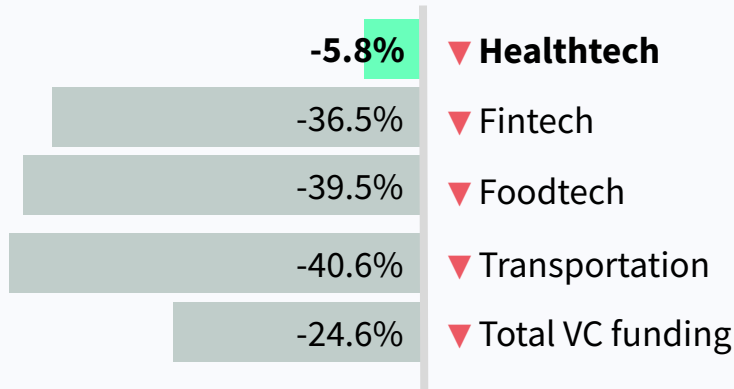


Change in share price in 2022 of selected public healthtech

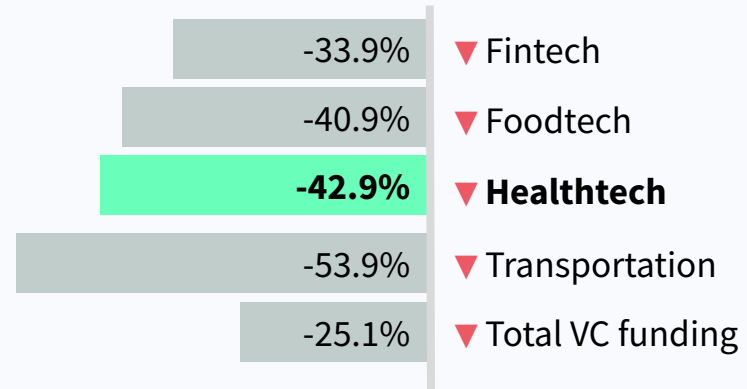


In Q2, healthtech is the sector that decreased the least compared to Q1 2022.

% VC growth quarter-to-quarter
(Q2 2022 vs Q1 2022) [» view online](#)

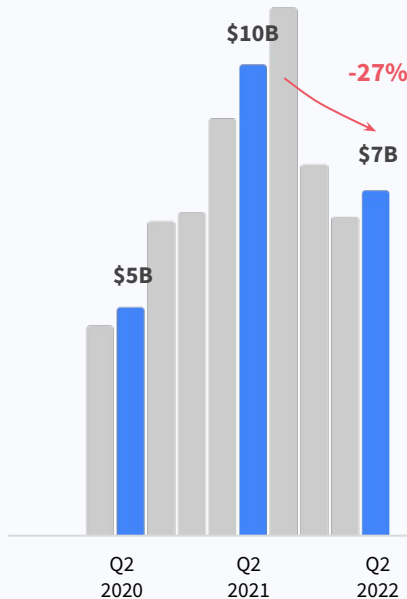


% VC growth year-on-year
(Q2 2022 vs Q2 2021)

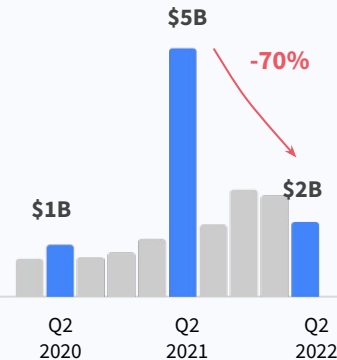


Q2 2022 healthtech funding fall short year on year. Still, the US and Europe outpaced Q2 2020.

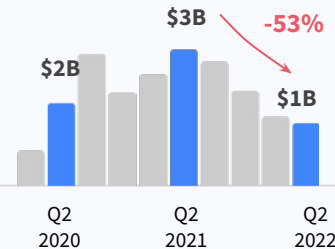
USA
[» view online](#)



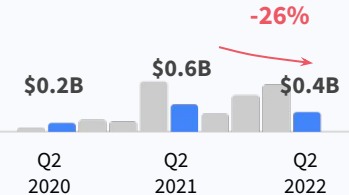
Europe
[» view online](#)



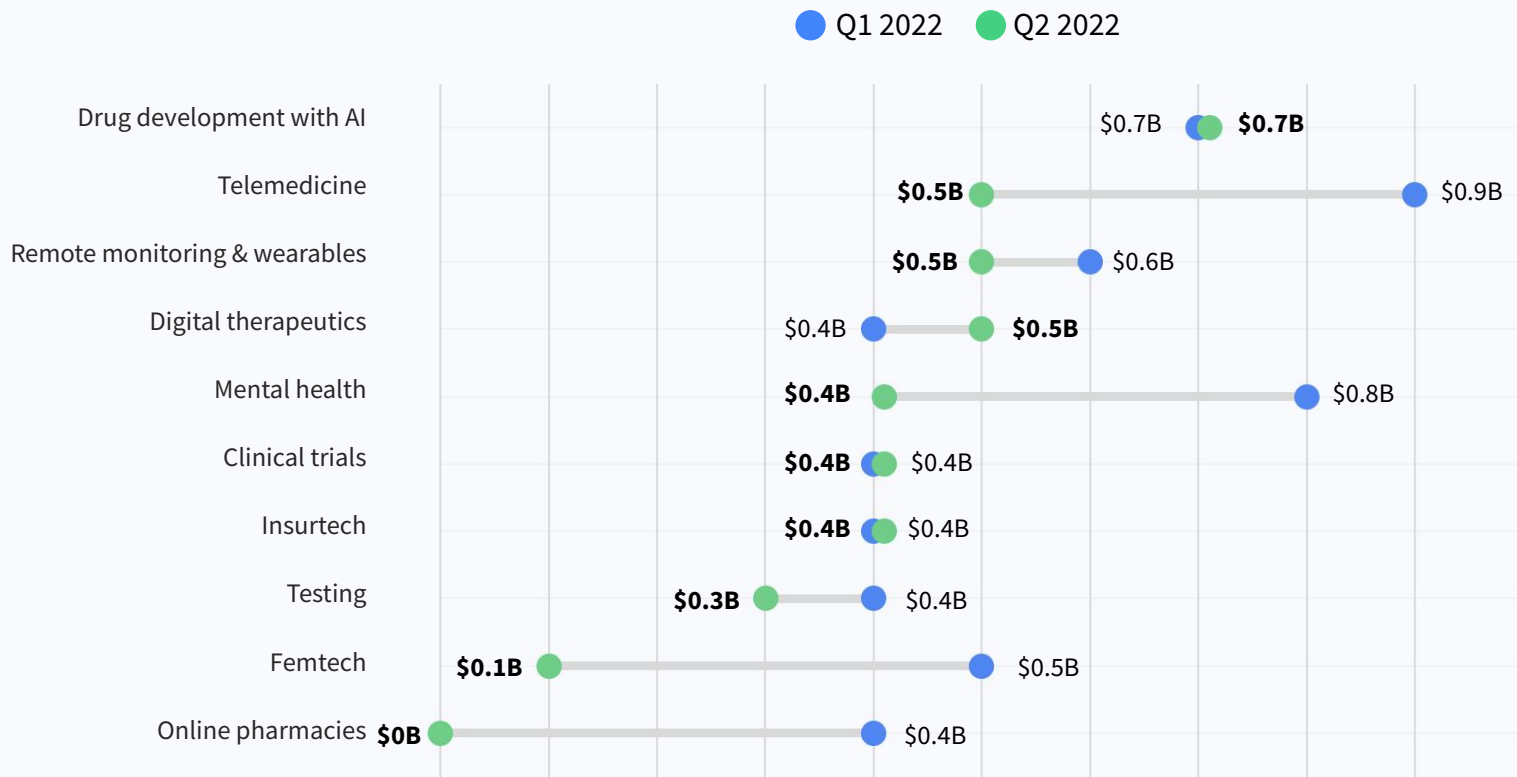
Asia
[» view online](#)



Rest of world
[» view online](#)

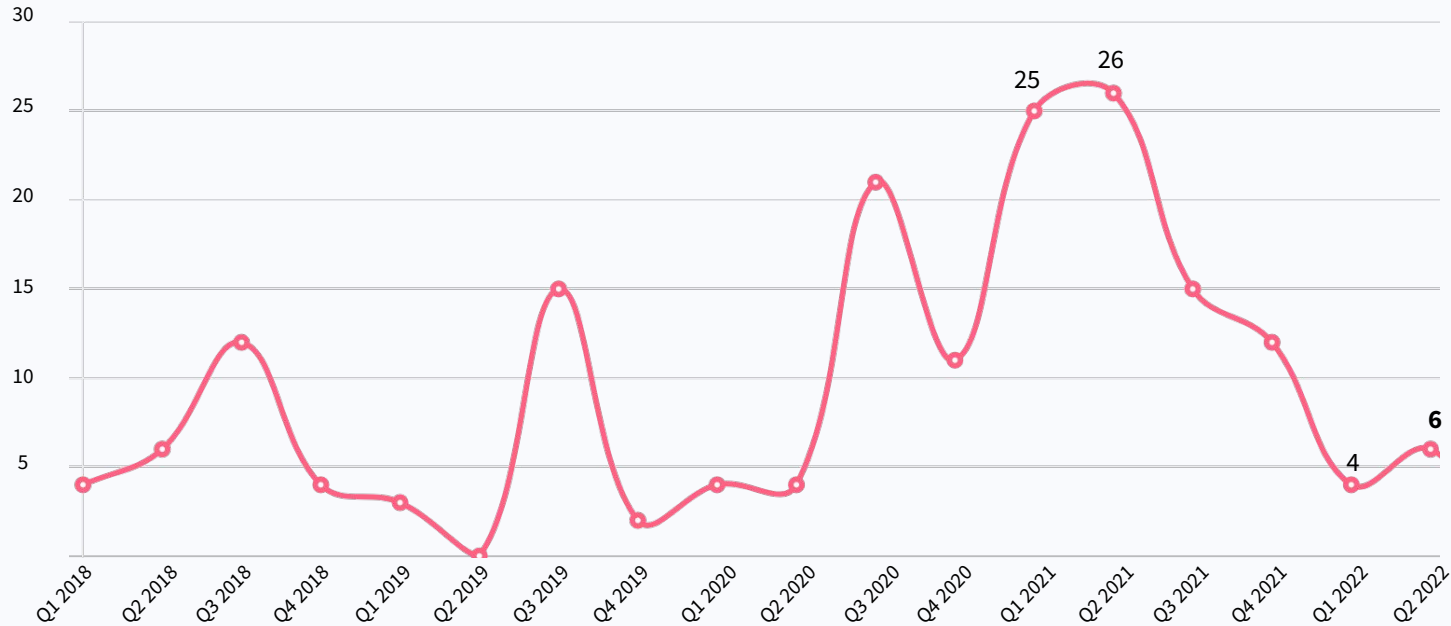


While drug development with AI is the most funded segment in Q2 2022, other defining segments such as telemedicine and mental health have slowed down.



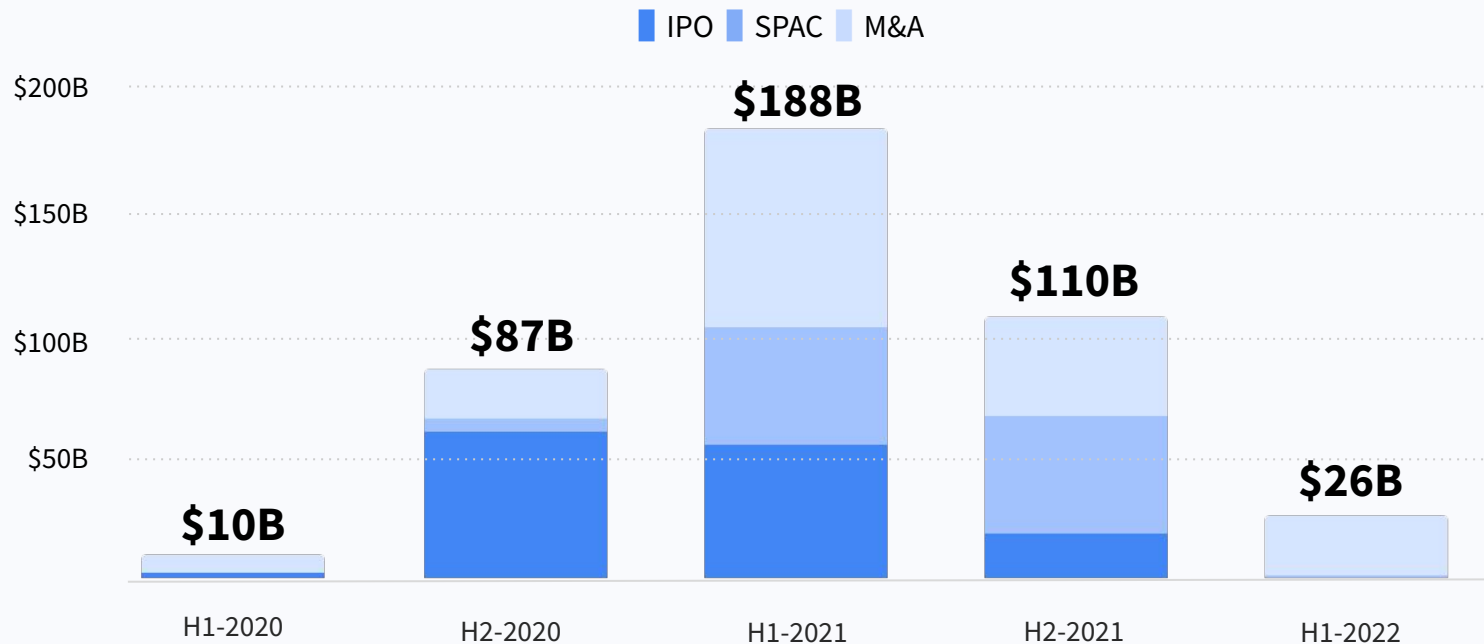
There are now 221 healthtech unicorns globally. So far, only 10 created in H1 2022 compared to 51 in H1 2021.

Number of new healthtech unicorns globally » [view online](#)



Global exits value in H1 2022 decreased a 32% vs. H1 2021. The vast majority of total exits value comes from M&A activity.

Global combined value of healthtech exits » [view online](#)



WHAT YOU NEED TO KNOW

- ④ **\$11B** venture capital invested in healthtech startups during Q2 2022, that's down **0.5x** compared to last year's Q2.
- ④ Global healthtech investment is on track to outpace funding in 2020.
- ④ Healthtech valuations have been slashed in the public market.
- ④ **Drug development with AI** is the most funded segment in Q2 2022.

Explore the ecosystem health.dealroom.co

Access over 47,000+ health startups, 55,000+ funding rounds, and our latest insights on the world of health.

» Visit the platform

