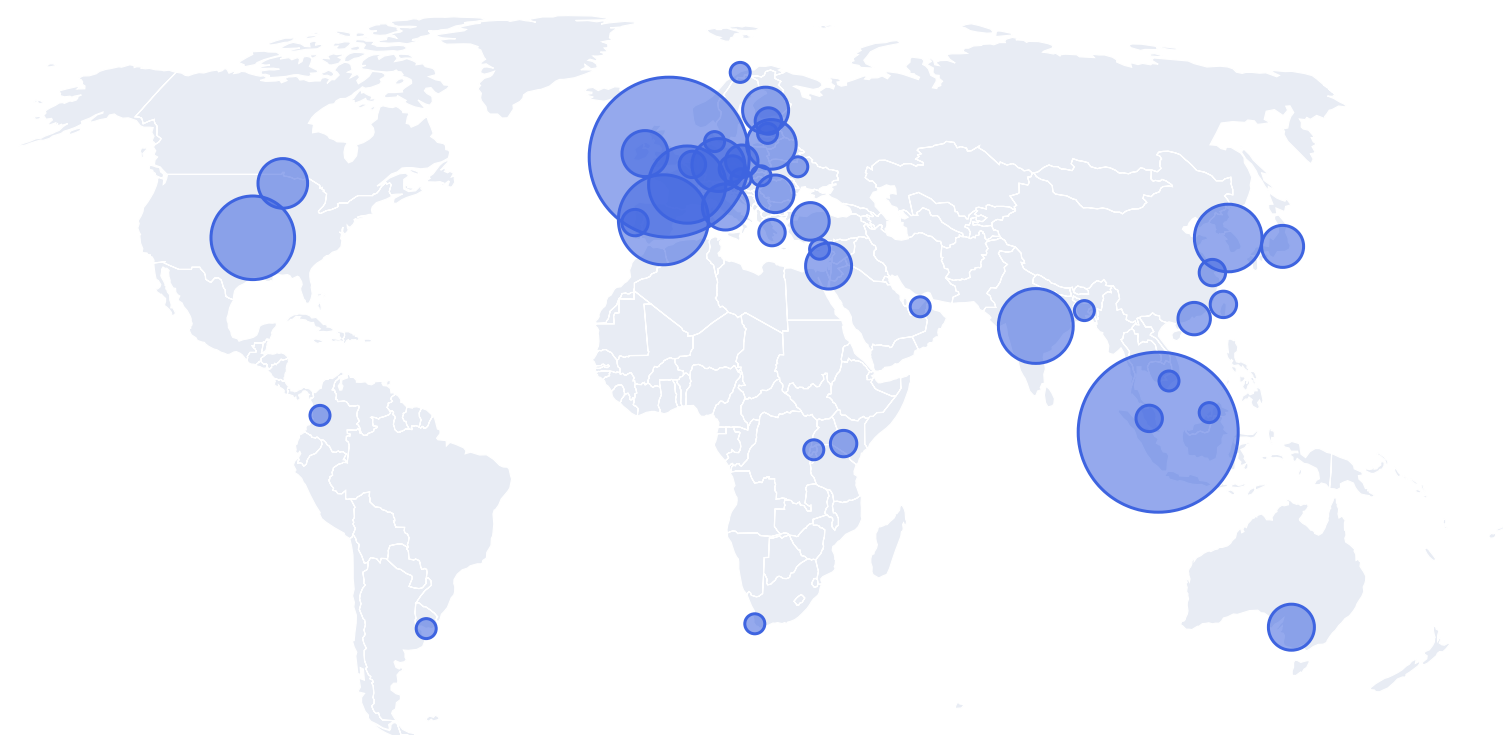




dealroom.co

# IoT Tribe: programmes, companies and research

The 351 companies on Dealroom that IoT Tribe lists as supported, and its research on European semiconductors.



# 01

## About IoT Tribe

An accelerator for deep-tech and hardware startups since 2015. Dealroom tracks 351 of the companies it has supported, in 44 countries.

OVERVIEW

# The 351 companies on Dealroom have raised \$2.1B, \$875.3M of it by Multiverse Computing

|                                     |                        |                                     |                                  |                                            |
|-------------------------------------|------------------------|-------------------------------------|----------------------------------|--------------------------------------------|
| <b>351</b><br>Companies on Dealroom | <b>44</b><br>Countries | <b>16</b><br>Programmes on Dealroom | <b>\$2.1B</b><br>Raised in total | <b>\$3.2B</b><br>Combined enterprise value |
|-------------------------------------|------------------------|-------------------------------------|----------------------------------|--------------------------------------------|

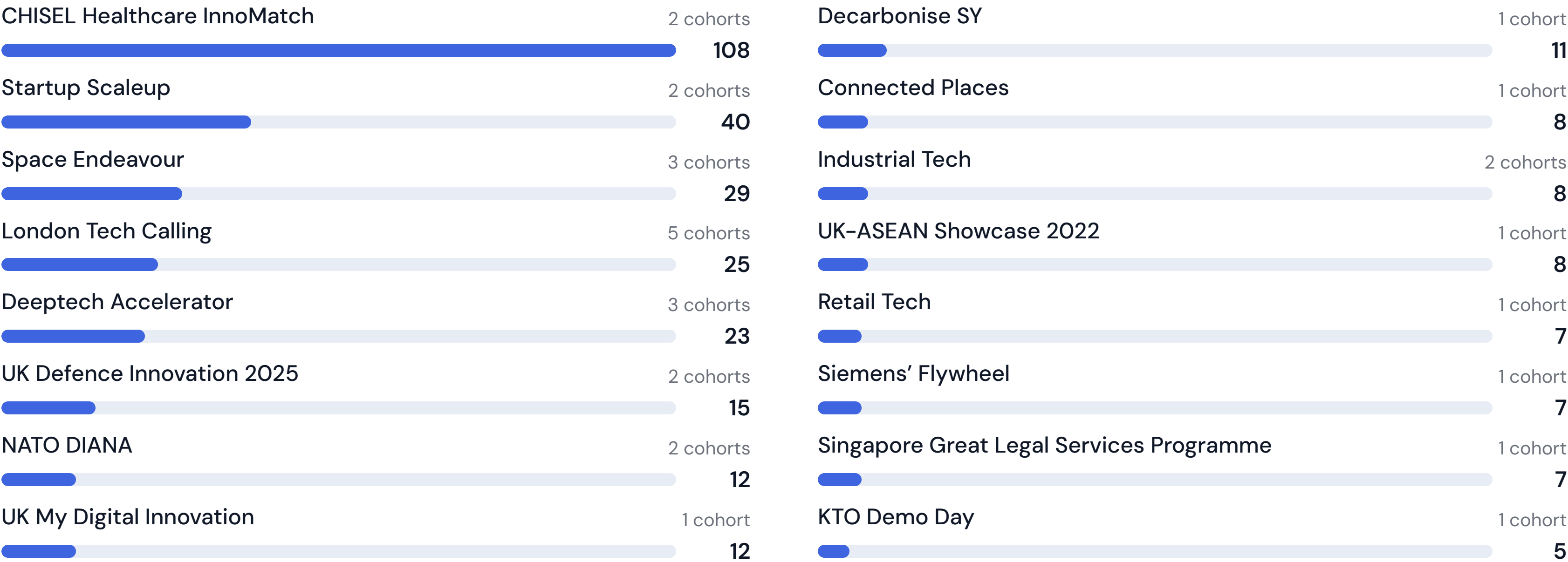
Tanya Suarez founded IoT Tribe in 2015 as Startup Scaleup, a European Commission accelerator. It took its current name in 2017 and works from London, Singapore and, since April 2026, Dublin.

Each programme is built with a corporate or public partner around one theme. Examples are Siemens’ Flywheel, CHISEL Healthcare InnoMatch in Singapore and NATO DIANA’s UK accelerator. By its own count, IoT Tribe has run more than 30 programmes for over 500 startups.

PROGRAMMES

# 16 programmes and 29 cohorts on Dealroom

Companies on Dealroom by the programme that supported them. CHISEL Healthcare InnoMatch’s 2024 cohort alone holds 100 companies.

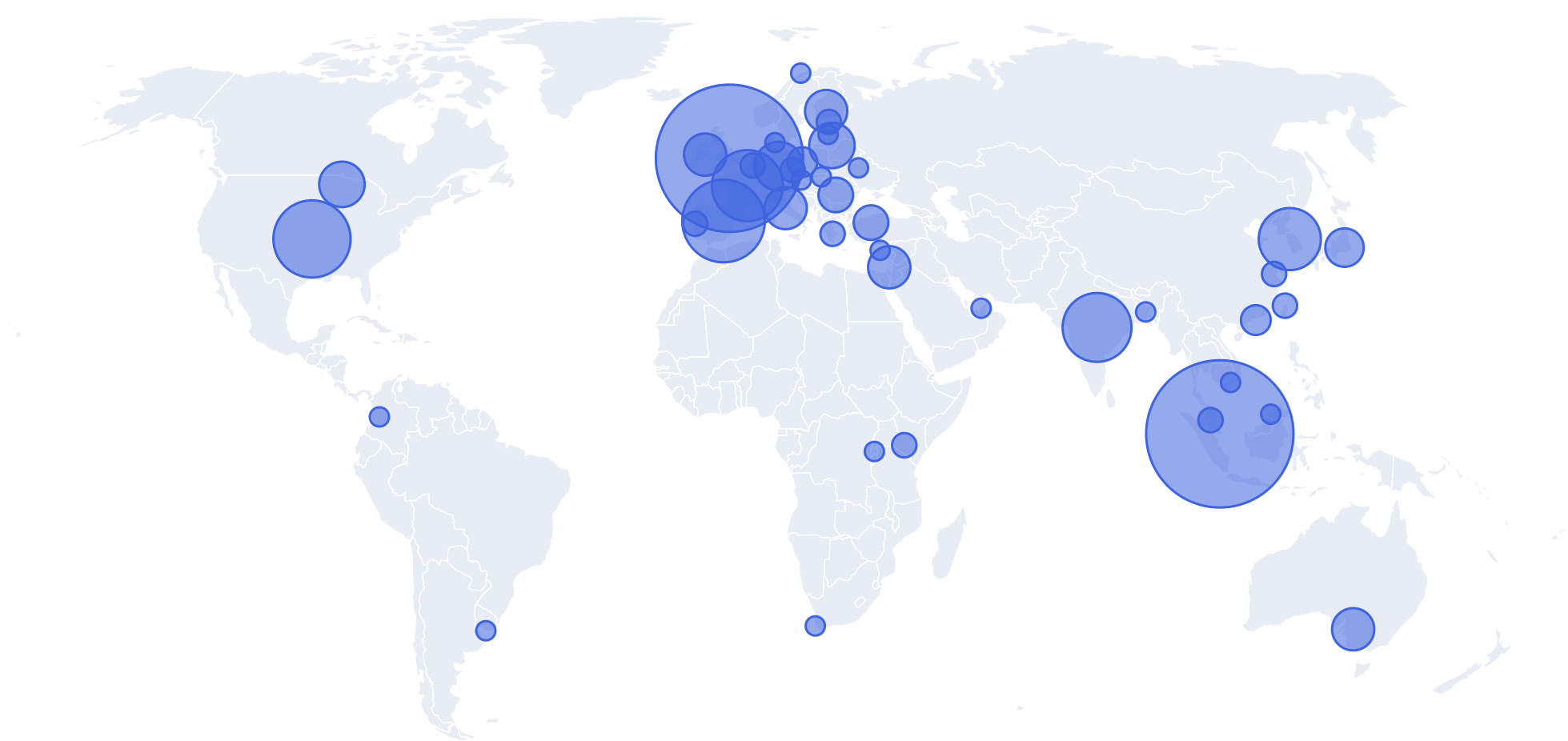


Only cohorts with companies on Dealroom are counted; Startup Scaleup, for one, ran eight. 26 of the 351 companies have no cohort listed.  
Source: Dealroom.co

HEADQUARTERS

# Singapore and the United Kingdom lead, with 73 companies each

339 of the 351 companies have a headquarters on record, in 44 countries.

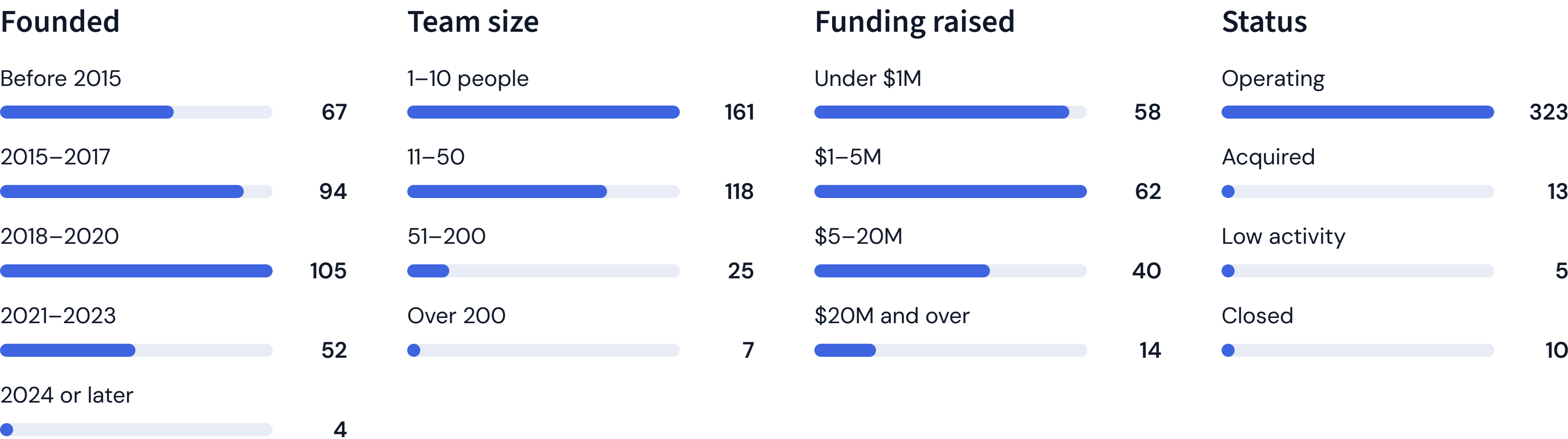


|                    |                        |    |
|--------------------|------------------------|----|
| Singapore          | <div><div></div></div> | 73 |
| United Kingdom     | <div><div></div></div> | 73 |
| Spain              | <div><div></div></div> | 23 |
| United States      | <div><div></div></div> | 20 |
| France             | <div><div></div></div> | 17 |
| India              | <div><div></div></div> | 16 |
| South Korea        | <div><div></div></div> | 13 |
| Germany            | <div><div></div></div> | 8  |
| Canada             | <div><div></div></div> | 7  |
| Lithuania          | <div><div></div></div> | 7  |
| 34 other countries | <div><div></div></div> | 82 |

Bubbles are sized by the number of companies. Source: Dealroom.co

# Half the companies were founded in 2018 or later; the median has 10 people

253 have raised money on record, 174 with the amount disclosed. 13 have been acquired and 10 have closed.

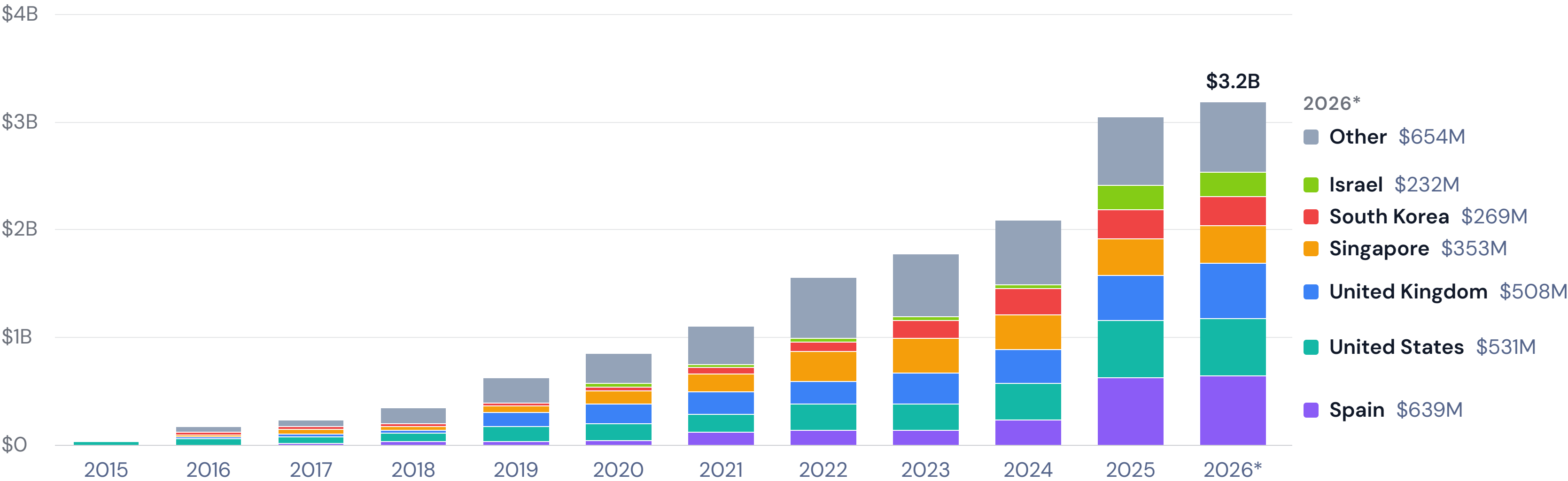


Not on record: founding year for 29, team size for 40, funding amount for 177. Everledger, in administration since April 2023, counts as closed.  
Source: Dealroom.co

ENTERPRISE VALUE

# Combined enterprise value rose from \$163.8M at the end of 2016 to \$3.2B in 2026

IoT Tribe's venture-backed companies at their latest valuation on record, summed at the end of each year, by headquarters country.

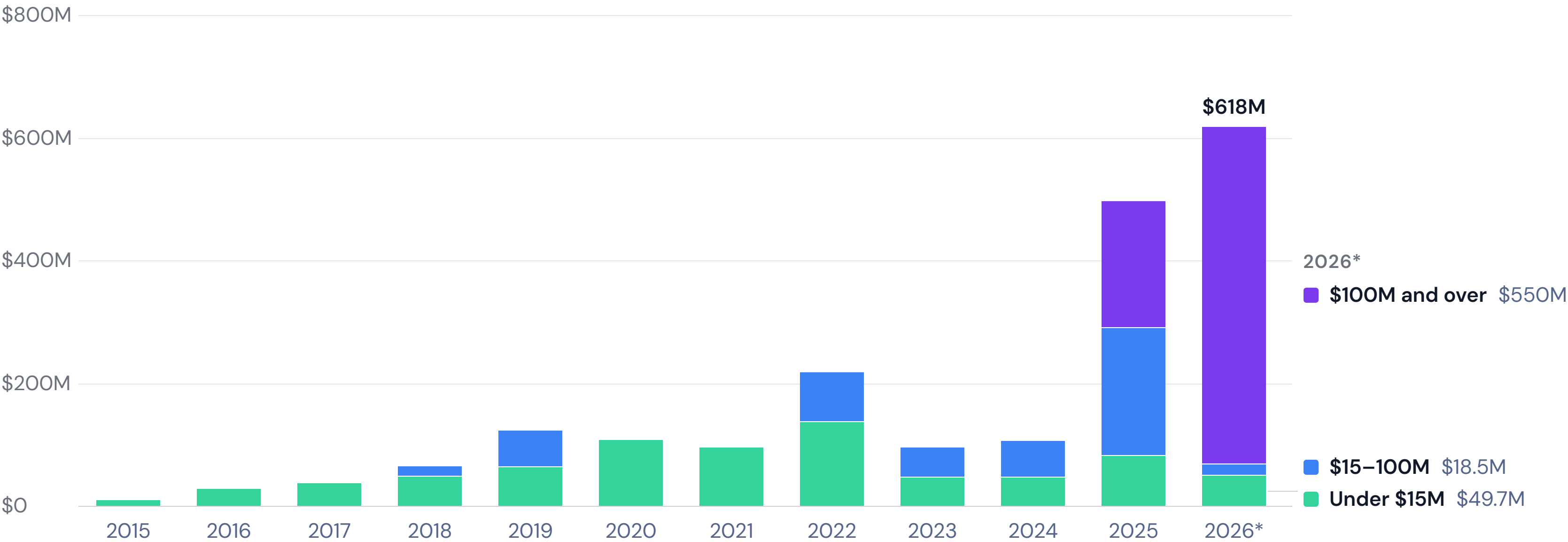


\* 2026 to 24 September. Source: Dealroom.co

FUNDING

# Money raised per year, by round size

Every round on record for IoT Tribe’s companies, in the year it closed. Multiverse Computing’s \$208M Series B (2025) and \$550M Series C (2026) drive the two tallest bars.



\* 2026 to 24 September. Source: Dealroom.co

FOUNDERS

# The founders behind the highest-Signal companies

One founder from each of twelve of the companies with the highest Dealroom Signal.



**Enrique Lizaso Olmos**  
Multiverse Computing  
Spain · Signal 97  
Siemens' Flywheel



**Arik Ben Ishay**  
BioBeat  
Israel · Signal 93  
CHISEL Healthcare  
InnoMatch 2023



**Peter Jasko**  
Semeris  
United Kingdom · Signal 91  
UK-ASEAN Showcase 2022



**Mark Trefgarne**  
CX2  
United States · Signal 91  
NATO DIANA 2026



**Eliot Benzecrit**  
Avvoka  
United Kingdom · Signal 90  
Singapore Great Legal  
Services Programme



**Julian Fernandez**  
Fossa Systems  
Spain · Signal 89  
NATO DIANA 2026



**Shaun Moore**  
Tern AI  
United States · Signal 89  
NATO DIANA 2026



**Krishna Anne**  
SCI Semiconductor  
United Kingdom · Signal 88  
UK Defence Innovation  
2025



**Morteza Ahmadi**  
Qidni Labs  
United States · Signal 87  
CHISEL Healthcare  
InnoMatch 2024



**Antonio Vázquez García**  
Alén Space  
Spain · Signal 86 · Acquired  
Space Endeavour, cohort 1



**Ajit Ravindran**  
Lenexa Medical  
Australia · Signal 86  
CHISEL Healthcare  
InnoMatch 2024



**Eric Ju Yoon Kim**  
Dot  
South Korea · Signal 83  
Deeptech Accelerator,  
cohort 2

MARKET CONTEXT

# The markets IoT Tribe’s companies build in

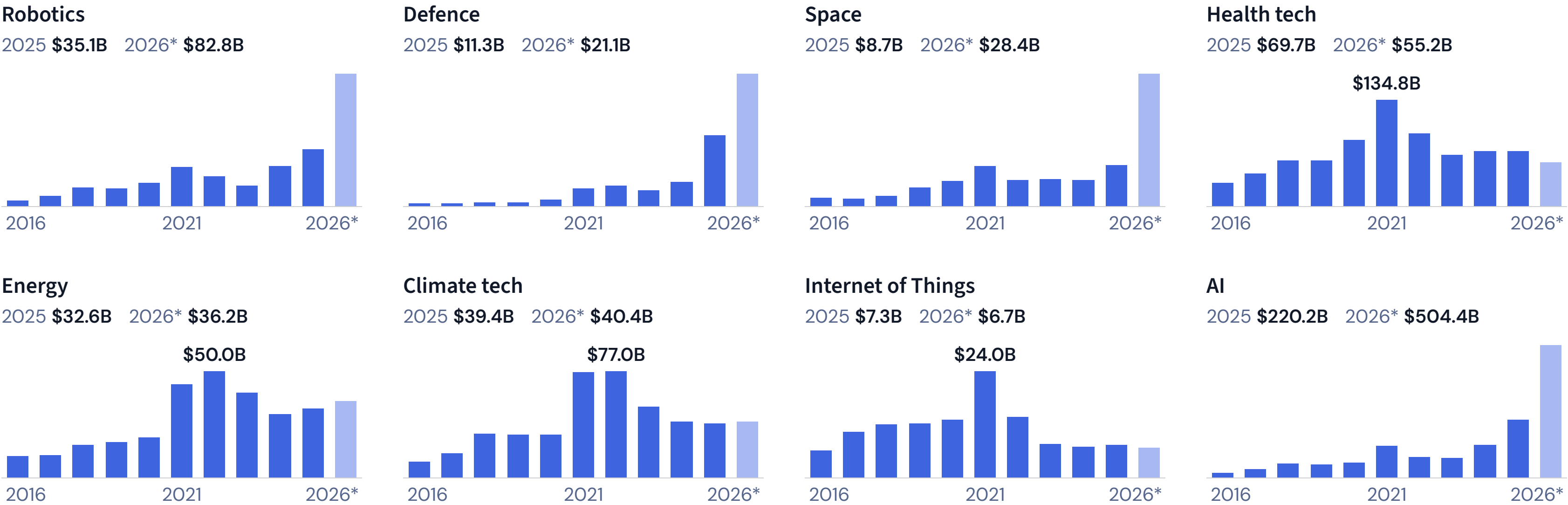
Worldwide figures for the Dealroom segment behind each vertical: venture-backed companies founded since 1990, unicorns, VC in 2025 and its change since 2016.

| Dealroom segment                                                     | IoT Tribe companies | VC-backed companies | Unicorns | VC invested, 2025 | 2025 vs 2016 |
|----------------------------------------------------------------------|---------------------|---------------------|----------|-------------------|--------------|
| <b>Robotics</b><br>IoT Tribe vertical: Robotics & Autonomous Systems | 65                  | 6,904               | 165      | \$35.1B           | 10×          |
| <b>Defence</b><br>IoT Tribe vertical: Defence Tech                   | 31                  | 750                 | 37       | \$11.3B           | 31×          |
| <b>Space</b><br>IoT Tribe vertical: SpaceTech                        | 31                  | 1,028               | 52       | \$8.7B            | 5.0×         |
| <b>Health tech</b><br>IoT Tribe vertical: Healthtech                 | 144                 | 35,486              | 739      | \$69.7B           | 2.4×         |
| <b>Energy</b><br>IoT Tribe vertical: Energy & Climate Tech           | 44                  | 14,454              | 231      | \$32.6B           | 3.2×         |
| <b>Climate tech</b><br>IoT Tribe vertical: Energy & Climate Tech     |                     | 12,824              | 287      | \$39.4B           | 3.5×         |
| <b>Internet of Things</b><br>IoT Tribe vertical: Cloud-to-edge Tech  | 18                  | 5,956               | 110      | \$7.3B            | 1.2×         |
| <b>AI</b><br>IoT Tribe vertical: Agentic AI                          | 7                   | 30,804              | 815      | \$220B            | 13×          |

VC INVESTMENT BY SEGMENT

# By 10 September 2026, funding had passed 2025's total in six of the eight segments

Worldwide VC investment per year in each Dealroom segment, not only in IoT Tribe's companies. Each chart has its own scale.



\* 2026 to 10 September. Robotics includes autonomous vehicles, defence systems and physical AI, so 2026 includes large rounds for Waymo and Prometheus. Source: Dealroom.co

# 02

## Supported companies

All 351 companies on IoT Tribe's market map, by theme and vertical.

# Two of the four themes hold 273 of the 351 companies

Robotics, Defence & Space has 127 and Health & Life Sciences 146. Each company sits in one of ten verticals.



# All 351 companies, by vertical

Robotics & Autonomous Systems 65

|                                                                                                       |                                                                                                                |                                                                                                                 |                                                                                                             |                                                                                                             |
|-------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
|  Aiva                |  Crown Digital                |  HiLife Interactive          |  Nymea.io                |  STAYmyway Acquired      |
|  Anchanto            |  Cylynx                       |  HYPERCloud                  |  Quadible                |  Streem.ai               |
|  Avirtech            |  Datakrew                     |  Ifinity                     |  Quin                    |  Tableair                |
|  Babbobox            |  Digital Living International |  Inferrix                    |  Recoshelf Closed        |  Taoglas                 |
|  Blokas              |  EACIIT                       |  Informed Solutions Acquired |  Robotikos Mokykla       |  TranSwap                |
|  Blue Ocean Robotics |  EMO Technologies             |  LexaTexer                   |  Scortex Closed          |  TriFriend               |
|  BRAIN             |  EPISTEMAI                  |  LiVert France             |  Seashore Networks     |  Virtual Dive          |
|  Briteyellow       |  Evolvear                   |  Macco Robotics            |  Semeris               |  ViuMe                 |
|  Buy Buddy         |  Fencore                    |  moaah                     |  Singleton Labs        |  Vyobotics             |
|  cerqana           |  Fuchsia Creative           |  Myrmidon Laboratories     |  Singular Intelligence |  WaveScan Technologies |
|  Connect Robotics  |  Garuda Robotics            |  Neuron Soundware          |  Smplrspace            |  WeatherXM             |
|  Contilio          |  Hawa Dawa Acquired         |  Noodle Factory            |  Stayfolio Acquired    |  Wemeet Mobility       |

# All 351 companies, by vertical

## Robotics & Autonomous Systems (continued)

-  WeSoar
-  WiCastr
-  Wootzano
-  Xcavate Robotics
-  Zeto

## Defence Tech 31

-  Agavenetworks
-  AI Verse
-  Aphelion Industries
-  Black Space Technology
-  CX2
-  Cybersplice

-  eCora
-  EIFys
-  Ethicronics
-  High Temperature Material Systems
-  ISS Aerospace
-  Kognitiv Spark
-  LSMedical
-  Metahelios
-  MicroSec
-  Mind Foundry
-  NiTech Solutions
-  NquiringMinds

-  Oledcomm
-  Optomel
-  ProtectBox
-  RisikoTek
-  RVmagnetics
-  SCI Semiconductor
-  Slipstream Engineering Design
-  SMG Motion
-  Tern AI
-  Testnor
-  VRAI

-  Winse Power
-  Zest Consult

## SpaceTech 31

-  Action Tracker
-  ADAPT
-  Alén Space Acquired
-  AlphaBlock
-  Aresia Acquired
-  Arxall
-  Asvin
-  Beon-iot
-  Bubbl

-  CarbonSpace
-  Detektia
-  Dipteron Closed
-  Ecoten urban comfort
-  Fossa Systems
-  Geckomatics Closed
-  Geofem
-  HD-Signs
-  HOP Ubiquitous (HOPU) Acquired
-  Lanu
-  Latitudo 40
-  Loamics

# All 351 companies, by vertical

SpaceTech (continued)

-  Madrid Space
-  MAGOS
-  MyDataBall
-  NanoAvionics Acquired
-  Orbital EOS
-  QuantCube Technology
-  Quantum-South
-  SAFETYN Closed
-  Spaceexe
-  Super Sharp Acquired

Healthtech

144

-  Abili
-  Accelstars
-  Actywell Digital
-  Acute Medical Innovation
-  Advanced Health Intelligence
-  Aerobiosys Innovations
-  AESOP Technology
-  Africa Quantitative Sciences
-  Alliance Care Technologies
-  ALMA.care
-  Anto Medcare

-  Arficus
-  AusMed Global
-  Babycue
-  BioBeat
-  Biovitae
-  Bluente
-  BluMaiden
-  Bodiometer
-  Bounce Support
-  Breathcount
-  Btmedi
-  Caare
-  captureproof

-  Cardiokol Closed
-  Care Dream
-  Carecam
-  careful
-  Cinocore
-  CMED Health
-  ColoComfort
-  Cuprina Holdings
-  D2Type Health
-  deliverz.ai Acquired
-  Detalytics
-  Determinedhealth
-  DiaB Healthcare

-  Digital-lifeline
-  Digostics
-  Doing Lab
-  DokLink
-  Dot
-  Drome
-  Easedementia
-  elli
-  EndoCure
-  Envisage Medtech
-  Evydtech
-  Flexelhealth
-  FlexoSense

# All 351 companies, by vertical

## Healthtech (continued)

|                                                                                                         |                                                                                                       |                                                                                                        |                                                                                                           |                                                                                                             |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
|  Foxo                  |  IRegained           |  Medvolant          |  Occutrack             |  RespectLife             |
|  FSWY Tech-Development |  IronYun             |  Meomind            |  ohospital.health      |  Restory                 |
|  GaitMetrics           |  K-Bio HealthCare    |  Meracle            |  OneClinic             |  rightmetrics            |
|  Genomical             |  Kelliop             |  Milkiway           |  Opsis                 |  RoboCT                  |
|  Gense Technologies    |  KinetixPro          |  Miyahhealth        |  Peach Health Asia     |  Roceso Technologies     |
|  Goldilocks           |  Kuartismed         |  MORPHEE           |  Pharmcare Technology |  Rxoomlabs              |
|  Healkee Medical     |  Larkai Healthcare |  Muse Diagnostics |  PreciX              |  Senior Deli           |
|  Healthdr            |  Lawwa Asia        |  Nalagenetics     |  Progress Magic      |  SenzeHub              |
|  Healthy Tec         |  Lenexa Medical    |  Nervotec         |  Psyryn              |  Seven Point One       |
|  I.W.G               |  Logy              |  Neuraura         |  Qidni Labs          |  Sgdiagnostics         |
|  Injewelme           |  Medicai           |  Neurowyzzr       |  Qolo                |  Silver Care Solutions |
|  InvoSystems         |  Mediktor          |  Novocuris        |  Rdi                 |  Smartfuture           |
|                                                                                                         |  Medipixel         |  NurtureRN        |  Republic Power      |  SmartRX               |

# All 351 companies, by vertical

## Healthtech (continued)

-  Smartsound
-  Sn Herbals
-  Soap Health
-  Spika Tech
-  spyderecg
-  StretchSkin Technologies
-  Synaptic Delver
-  Taggle
-  Timeisbrain
-  Tofler
-  Tribe App
-  Trisafe
-  UCrest

-  UHoo
-  URay
-  Valkyrie Industries
-  Viewmind
-  Vigor
-  Visualfy
-  Vital Sign Alert
-  VMS Healthcare
-  Warden AI Lab
-  We Care Closed
-  Whisplux
-  Wo:Ex

-  Wonder Engineering Technologies
-  Wonder Technology
-  Xuma Medical
-  Yukai Engineering
-  Zendawa

## Biotech & Life Sciences 2

-  Fold
-  LabCup

## Energy & Climate Tech 44

-  AirCarbon Exchange
-  BeeBryte

-  BeeZon Smart Software IoT Solutions
-  BIN-e
-  Breeze Technologies
-  BrighTap
-  Builtrix
-  CircularTree
-  CUBELIZER Closed
-  Cyclopic
-  EcoHedge
-  EnergyGuard
-  Enverse
-  EverImpact

-  Everledger Closed
-  Evreka
-  Faradai
-  GEEZAR
-  Glass Factory
-  ImpattoZero
-  Iness360
-  INX
-  IOV42
-  Kweevo
-  LIGHTRICITY
-  Measurable.energy
-  Mobilized Construction

# All 351 companies, by vertical

## Energy & Climate Tech (continued)

-  ORYGEN
-  Qmonitor
-  SensorFlow
-  SmartPulse Acquired
-  SmartUp Cities
-  Switch Automation
-  The Smart Container Company
-  Themis
-  UrbanTide
-  Valaa Technologies
-  Voltvision
-  Voyage Control

-  We3D Design Studio
-  WeavAir
-  Wild Immersion
-  WiserSense
-  Xylene

## Advanced Materials 2

-  Aromatec
-  Permia Sensing

## Cloud-to-edge Tech 18

-  ARMNet
-  Beia Consult International

-  Beringar
-  Caburn Solutions
-  CHECKMATE Acquired
-  Graymatics
-  GreenyWave
-  INPEAK
-  Metrikus
-  Missing-Link
-  Moggie
-  Proxigroup
-  Smartia Tech Closed
-  Smile and learn

-  Standard Access
-  Tended
-  Triditive
-  WooHoo

## Agentic AI 7

-  AugmentAero
-  CAMINNO
-  Hirundo
-  Literal Labs
-  Multiverse Computing
-  Sagittal
-  Timeseer.AI

## LawTech 7

-  Avvoka
-  Barbri Global Acquired
-  ICLR
-  LawFairy
-  Reg-1
-  Robin
-  Verify 365

# 03

## Silicon sovereignty: Europe's push for semiconductor independence

IoT Tribe's research on Europe's semiconductor industry, with Dealroom funding data to 28 September 2026 and a company landscape.

# What semiconductors are and why they matter

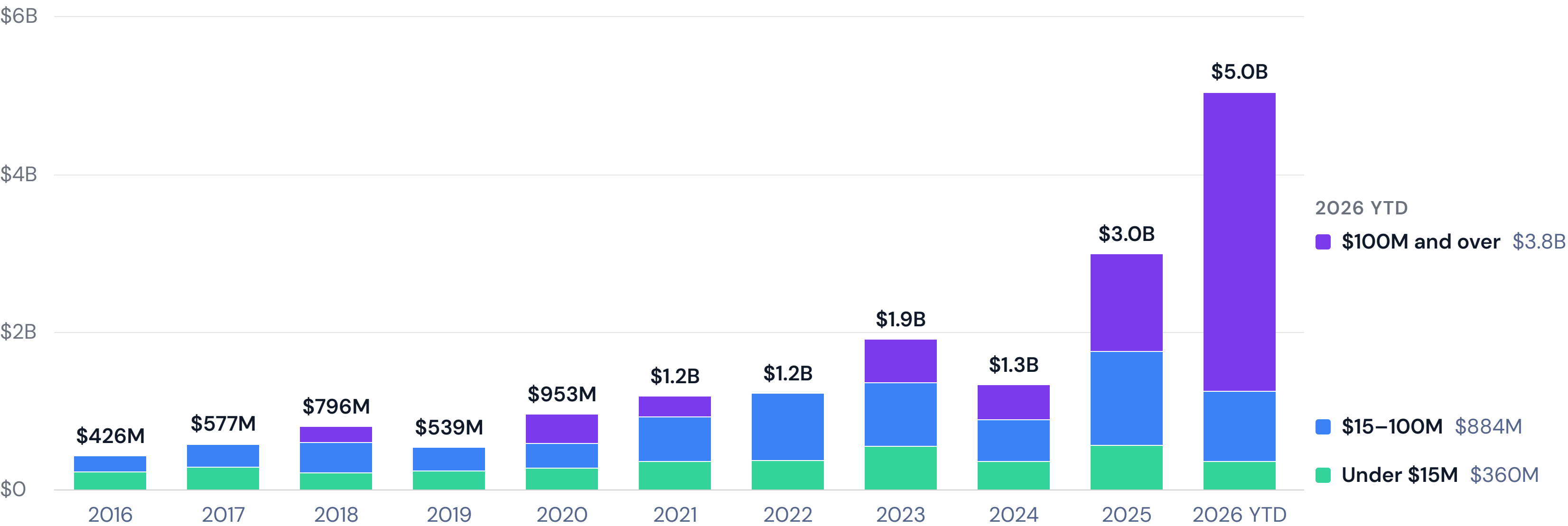
- Semiconductors are materials, typically silicon, whose conductivity sits between a conductor and an insulator, so they can control electrical signals.
- They are the basis of transistors, microprocessors, memory chips and sensors, and so of smartphones, electric vehicles, satellites, medical devices and AI systems.
- Control over the technology has become a matter of national security, economic resilience and industrial competitiveness.

**\$1T**

Global semiconductor market by 2030, on  
McKinsey's 2022 forecast

# European semiconductor startups raised \$5B in 2026 to 28 September, more than in any previous year

VC funding by round size, 2016 to 28 September 2026.



# Europe's strengths are equipment, power chips and chip design

## NETHERLANDS

### ASML

The only maker of extreme ultraviolet (EUV) lithography machines, needed for the most advanced chips.

## GERMANY

### Infineon Technologies

Power semiconductors for cars and energy systems.

## FRANCE AND ITALY

### STMicroelectronics

Sensors, microcontrollers and automotive chips.

## UNITED KINGDOM

### Arm

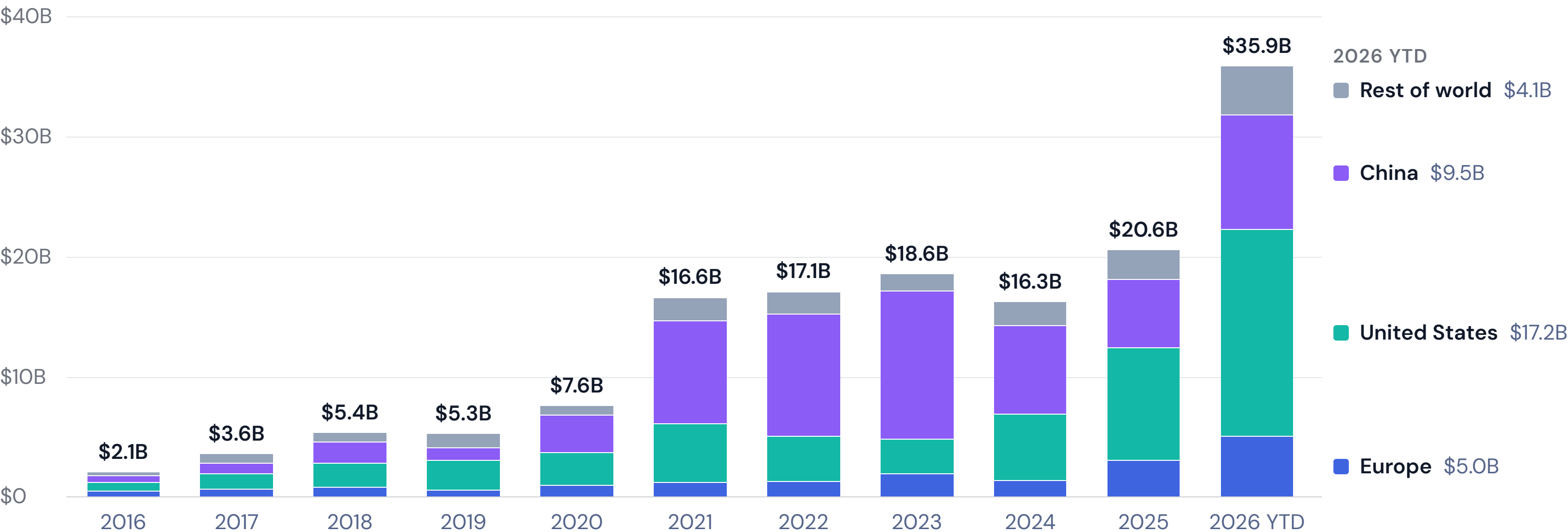
Designs the processor architecture other companies license for their chips.

“The continent’s strength in the semiconductor industry lies in its highly specialised equipment and research. This makes the continent’s key players, such as ASML, essential to the entire global semiconductor supply chain.”

**Peter Jenkins**  
CEO, Infinitesima

# The United States overtook China in semiconductor VC funding in 2025

VC funding in semiconductor startups by region, 2016 to 28 September 2026.



“The market is largely dominated by U.S. and Asian players, and while Europe has champions like ASML, Infineon, NXP and ARM, the region as a whole is still somewhat fragmented and dependent on external supply.”

**Vladimír Marhefka**

Vice Chairman, RVmagnetics

# Europe depends on East Asian manufacturing and imported raw materials

Chip shortages during COVID-19 and the war in Ukraine exposed the risk. The European Chips Act originally aimed to double the EU's share of the global market to 20% by 2030.

## Geographic concentration

Advanced chip manufacturing is concentrated in East Asia, including Taiwan.

## Raw materials

Chipmaking relies on gallium, germanium, tungsten, cobalt and rare earths, many of them mined, refined or controlled by China.

## Manufacturing

Building a chip factory is expensive and slow, often held up by permits and regulation.

## Talent

Europe has a skills gap in semiconductor engineering and fabrication.

## COMPANIES

# European semiconductor companies named in IoT Tribe's research

Three companies the research names for defence uses, and three notable startups.

### GERMANY

#### Black Semiconductor

Uses graphene to build fast, energy-efficient links that let thousands of chips work as one.

### FINLAND

#### IQM

Builds quantum computers, a technology with national-security uses.

### SWEDEN

#### Silex Microsystems

A MEMS foundry whose chips enable next-generation defence sensors.

### FRANCE

#### SiPearl

Energy-efficient processors for European supercomputers and AI, built on Arm Neoverse V1 cores.

### FRANCE

#### Alice & Bob

Working to build a universal, fault-tolerant quantum computer.

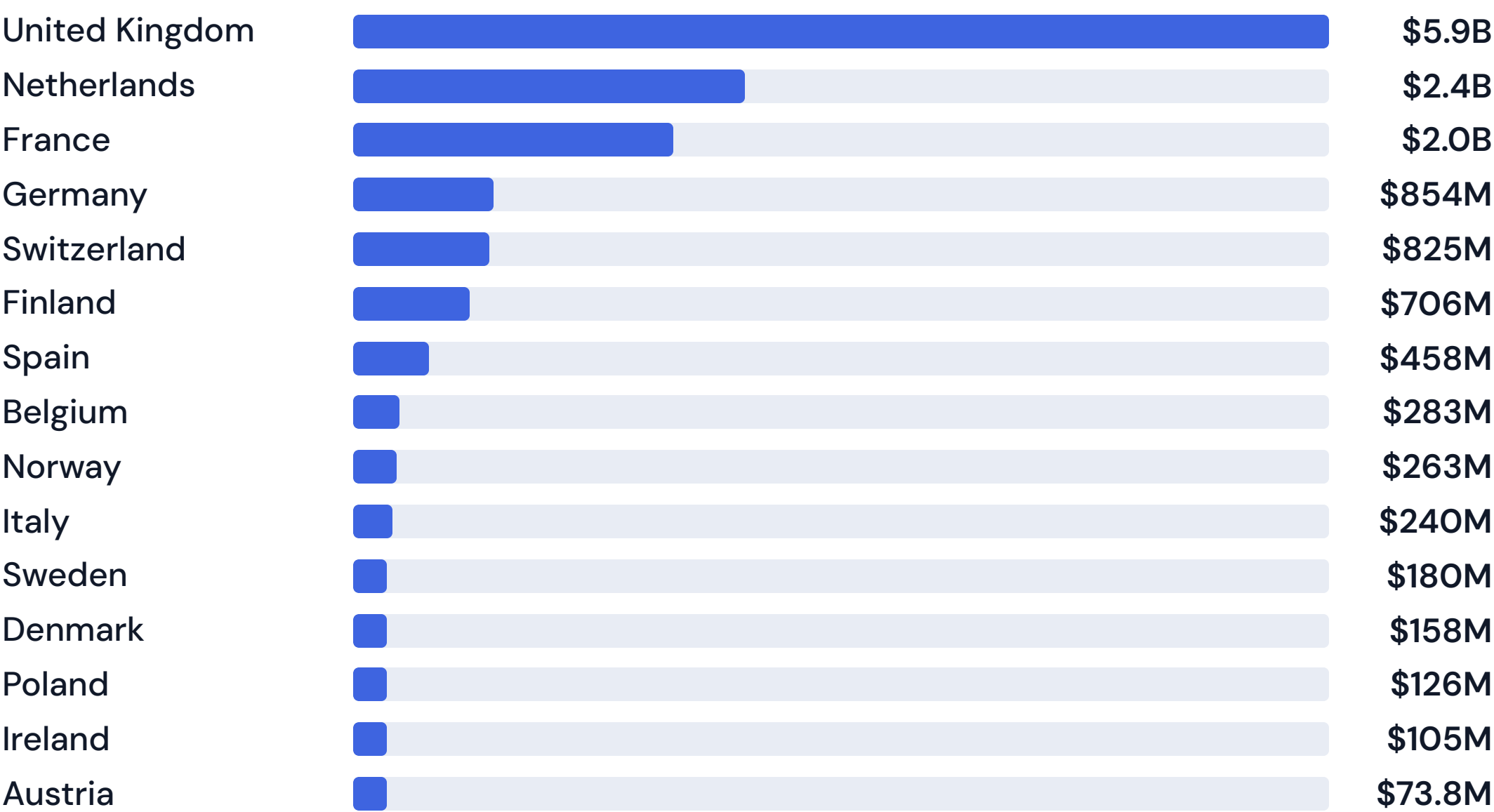
### NETHERLANDS

#### Axelera AI

AI hardware and software for edge computing.

# UK semiconductor startups raised \$5.9B from 2020 to 28 September 2026, the most in Europe

VC funding in semiconductor startups from 2020 to 28 September 2026, top 15 European countries.



443

grants to VC-backed European semiconductor startups over the same period, worth \$1.3B in total

Public investors backing the sector include the EIC Fund, Invest-NL and Bpifrance.

# European quantum startups raised \$4.5B from 2020 to 28 September 2026, the most of the five segments

VC funding in European startups in the five segments of IoT Tribe’s research. A company can sit in more than one segment, and the five do not add up to Europe’s total.

| Segment                                       | 2026 to 28 September | 2020–2026 |
|-----------------------------------------------|----------------------|-----------|
| Quantum computers and processors              | \$1.4B               | \$4.5B    |
| AI chips and processors                       | \$2.2B               | \$3.5B    |
| Semiconductor engineering tools and equipment | \$815M               | \$1.6B    |
| Photonic chips and processors                 | \$704M               | \$1.3B    |
| Neuromorphic chips and processors             | \$22.0M              | \$155M    |

IN 2026

**\$2.2B**

raised by AI chip startups to 28 September, the most of the five segments this year

## OUTLOOK

# The European Investment Bank's €70B TechEU programme aims to generate at least €250B of investment

- TechEU, announced in June 2025, offers equity, loans and guarantees for 2025–2027 in AI, supercomputing, critical raw materials, green industries and defence.
- IoT Tribe's research sees openings in compound semiconductors, edge AI chips and European design houses focused on niche applications.
- Capital intensity and long time to market remain barriers for startups.

“Local innovation often faces hurdles in attracting the necessary capital to compete, with many startups having to look to the US in order to secure the funding required for growth.”

**Peter Jenkins**

CEO, Infinitesima, on the UK

# 181 companies in 35 categories

Selected for IoT Tribe’s research, including companies based outside Europe. Metahelios and RVmagnetics are IoT Tribe companies.

Quantum computers & processors 30

AegiQ  
Alice & Bob  
Alpine Quantum Technologies  
Arctic Instruments  
CreoTECH  
Delft Circuits  
eleQtron  
Groove Quantum  
IQM  
Orange Quantum Systems  
Oxford Ionics  
Oxford Quantum Circuits  
Pasqal

planqc  
Qblox  
QC Design  
Qilimanjaro Quantum Tech  
Quandela  
Quantinuum  
Quantum Motion  
Quantware  
QuiX Quantum  
Quobly  
SemiQon  
Sparrow Quantum  
TreQ

Universal Quantum  
Viqthor  
Welinq  
ZuriQ

Sensor tech 29

AeroSpec  
Azalea Vision  
Canatu  
E-peas  
EYCO  
EYE4NIR  
FaradaIC

Fibersail  
INFICON  
Inxpect  
ISORG  
MEMSYS  
Muon Vision  
NanoChronia  
Novelda  
Phlux Technology  
Robin Radar Systems  
RVmagnetics • IoT Tribe  
Sencure  
SensorDynamics

Silent Sensors  
Silicon Integrated  
Silicon MicroGravity  
Singular Photonics  
Sonair  
Spacetek  
Sycon  
Tageos  
USound

# 181 companies in 35 categories

Selected for IoT Tribe’s research, including companies based outside Europe. Metahelios and RVmagnetics are IoT Tribe companies.

|                                            |                                                    |                                                      |                      |                              |
|--------------------------------------------|----------------------------------------------------|------------------------------------------------------|----------------------|------------------------------|
| Lithography and other chip manufacturing15 |                                                    |                                                      |                      |                              |
| AlixLabs                                   | Singulus Technologies                              | GreenWaves Technologies                              | Ipronics             | QuantaMap                    |
| ATLANT 3D                                  | Unisers                                            | RaiderChip                                           | NcodiN               | QuantumDiamonds              |
| Chiral Nano                                | Advanced AI and high-performance computing chips13 | Semron                                               | Oriole Networks      | AR/VR hardware & holography7 |
| Comptek Solutions                          |                                                    | SiPearl                                              | PHOTON IP            |                              |
| Eulitha                                    |                                                    | Vaire Computing                                      | Salience Labs        |                              |
| FononTech                                  |                                                    | VSORA                                                | Quantum sensing8     |                              |
| inPhocal                                   |                                                    | Photonics: data centre networking and interconnects8 |                      |                              |
| Keiron                                     | Arago                                              | Aquark Technologies                                  | Aledia               |                              |
| Lace Lithography                           | Arm                                                | DIASENSE                                             | AllFocal Optics      |                              |
| LIDROTEC                                   | Axelera AI                                         | InSpek                                               | OQmented             |                              |
| Morphotonics                               | Corintis                                           | 2D Photonics   CamGraPhIC                            | Swave Photonics      |                              |
| SCIL Nanoimprint Solutions                 | Flow-computing                                     | Astrape Networks                                     | TriLite Technologies |                              |
| Siltectra                                  | Fortaegis Technologies                             | Black Semiconductor                                  | WaveOptics           |                              |
|                                            | Graphcore                                          |                                                      | XPANCEO              |                              |

# 181 companies in 35 categories

Selected for IoT Tribe’s research, including companies based outside Europe. Metahelios and RVmagnetics are IoT Tribe companies.

|                                                   |                             |                                  |                                                       |                             |
|---------------------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------------|-----------------------------|
| <b>Next-gen lasers for various applications</b> 6 |                             | <b>Memory and storage tech</b> 4 | <b>Other chips</b> 4                                  | <b>GaN semiconductors</b> 3 |
| Amplitude Technologies                            | Scintil Photonics           | Cerabyte                         | NovoViz                                               | Cambridge GaN Devices       |
| Cailabs                                           | SMART Photonics             | Ferroelectric Memory Company     | Qualinx                                               | Hexagem                     |
| Fluence.technology                                | <b>Photonics: sensing</b> 6 | Intrinsic Semiconductor          | Sequans                                               | Poro Technologies           |
| Fusion Bionic                                     |                             | QulnAs Tech                      | SOMOS semiconductor                                   | <b>Metrology</b> 3          |
| Photonicsens                                      | Axithra                     | <b>Neuromorphic chips</b> 4      | <b>AI-driven electronic design automation (EDA)</b> 3 | Nearfield Instruments       |
| Quantune Technologies                             | Living Optics               | Gemesys                          | Celus                                                 | TeraView                    |
| <b>Photonics foundries</b> 6                      | MantiSpectra                | Innatera Nanosystems             | ChipFlow                                              | Wooptix                     |
| EFFECT Photonics                                  | NIL Technology              | SpiNNcloud                       | Circuit Mind                                          | <b>Other optical tech</b> 3 |
| LiGenTec                                          | Optics11                    | SynSense                         |                                                       | Bifrost Communications      |
| Lightium                                          | Steerlight                  |                                  |                                                       | Eye4Sky Technologies        |
| Phix Systems                                      |                             |                                  |                                                       | Metahelios • IoT Tribe      |

# 181 companies in 35 categories

Selected for IoT Tribe’s research, including companies based outside Europe. Metahelios and RVmagnetics are IoT Tribe companies.

|                                |                           |                                        |                                                                     |                                     |
|--------------------------------|---------------------------|----------------------------------------|---------------------------------------------------------------------|-------------------------------------|
| <b>Photonics: computing</b> 3  | <b>RISC-V</b> 3           | <b>Semiconductor IP</b> 2              | <b>In-memory computing</b> 1                                        | <b>Post-quantum encryption</b> 1    |
| Finchetto                      | Keysom                    | Agile Analog                           | Fractile                                                            | SEALSQ                              |
| Lumai                          | Ubitium                   | Arteris                                |                                                                     |                                     |
| Optalysys                      | VyperCore                 | <b>Biochips &amp; biomemory</b> 1      | <b>Integrated photonic circuits for sensing and communication</b> 1 | <b>Quantum cascade lasers</b> 1     |
|                                |                           | Biomemory                              |                                                                     | MirSense                            |
| <b>Quantum communication</b> 3 | <b>Display tech</b> 2     | <b>Decentralised computing</b> 1       |                                                                     | <b>Quantum computing software</b> 1 |
| Q*Bird                         | Ceres                     | Signaloid                              | <b>Novel transistors</b> 1                                          | QMill                               |
| QphoX                          | Helio Display Materials   |                                        |                                                                     |                                     |
| Quantum Optics Jena            | <b>Photonics: other</b> 2 | <b>Graphene-based semiconductors</b> 1 | <b>Photonics design tools</b> 1                                     | <b>Semiconductor materials</b> 1    |
|                                | Knowledge Development     |                                        |                                                                     | Soitec                              |
| <b>Quantum cryptography</b> 3  | PICadvanced               | Paragraf                               | Wave Photonics                                                      |                                     |
| Nu Quantum                     |                           |                                        |                                                                     |                                     |
| Random Power                   |                           |                                        |                                                                     |                                     |
| Terra Quantum                  |                           |                                        |                                                                     |                                     |

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